



GGL/SEC/2015/1

16 May 2015 **GUJARAT GAS**

To,

Bombay Stock Exchange Limited, Phiroze Jijibhoy Tower, Dalal Street, Mumbai Fax No. (022) 2272 3121/ 2272 3719	Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Nr. Panjara Pole, Ambawadi, Ahmedabad – 380 015 Fax No. (079) 2630 8877
Vadodara Stock Exchange Limited, 3 rd Floor, Fortune Towers, Sayajigunj, Vadodara Fax No. – (0265) 2361 452	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Fax No. – (022) 2659 8237 / 38 / 47

Dear Sirs,

Sub: Updates under Scheme of Amalgamation

We inform the following with reference to the Composite Scheme of Arrangement in nature of amalgamation of erstwhile GSPC Gas Company Limited, erstwhile Gujarat Gas Company Limited, erstwhile Gujarat Gas Financial Services Limited and erstwhile Gujarat Gas Trading Company Limited with Gujarat Gas Limited (formerly known as GSPC Distribution Networks Limited and Restructuring of share capital of Gujarat Gas Limited (the “Scheme”):

1. The Scheme has come in to operation from the Effective Date, being 14 May 2015 and pursuant to the provisions of the Scheme, with effect from 15 May 2015, the name of GSPC Distribution Networks Limited, the Amalgamated Company, has been changed to Gujarat Gas Limited with the permission of the Registrar of Companies, Ahmedabad and Gujarat Gas Limited has achieved the consummation of Amalgamation.
2. The Company has fixed 28 May 2015, as the Record Date for determining the names of the shareholders of erstwhile Gujarat Gas Company Limited, erstwhile Gujarat Gas Financial Services Limited and erstwhile GSPC Gas Company Limited, who would be entitled to receive equity shares of Gujarat Gas Limited (formerly known as GSPC Distribution Networks Limited) for the equity shares held, pursuant to the Scheme.
3. We are also enclosing herewith further information which is also being released to Press media, for your records.

We request you to take the above on record.

Thanking you,
Yours faithfully,

For Gujarat Gas Limited

Rajeshwari Sharma

**Rajeshwari Sharma
Authorised Signatory**

GUJARAT GAS LIMITED (A Group Company of GSPC – Government of Gujarat Undertaking) (Formerly known as GSPC Distribution Networks Limited)

Corporate Office : 2, Shanti Sadan Society, Near Parimal Garden, Ellisbridge, Ahmedabad – 380 006, Gujarat, India.

Tel.: +91-79-26462980, 26460095 **Fax :** +91-79-26466249

Registered Office : Block No. 15, 3rd Floor, Udyog Bhavan, Sector-11, Gandhinagar – 382 011, Gujarat, India.

Website : www.gujaratgas.com, www.gspcgroup.com **CIN :** U40200GJ2012SGC069118

Stock Exchange Intimation

Gujarat Gas Co Ltd and GSPC Gas Co Ltd amalgamation process is now complete GSPC Gas Co Ltd + Gujarat Gas Co Ltd is now “Gujarat Gas Limited”

- Gujarat Gas Limited emerges as India's largest city gas distribution player

Gandhinagar, May 16, 2015: The Composite Scheme of Arrangement in nature of amalgamation of GSPC Gas Company Limited, Gujarat Gas Company Limited, Gujarat Gas Financial Services Limited and Gujarat Gas Trading Company Limited with GSPC Distribution Networks Limited and Restructuring of share capital of GSPC Distribution Networks Limited has been completed.

The new amalgamated entity, Gujarat Gas Limited, has emerged as India's largest city gas distribution player with presence spread over 19 Districts in the State of Gujarat and Union Territory of Dadra Nagar Haveli and Thane GA (including Palghar districts) of Maharashtra. The new entity has India's largest customer base in major user segments: 10,23,000 domestic households , 2,750 industrial customers, 11,433 commercial customers, 230 CNG stations selling 7,65,000 kgs of CNG per day. The total daily gas sales volume has reached upto 6.5 MMSCMD which is the highest in India.

Gujarat has been a pioneer in the City Gas Distribution sector in India and has achieved significant success in implementing CGD projects in urban and rural areas of the state, thus benefitting the people of Gujarat. The new amalgamated entity, Gujarat Gas Limited is going to play a leading role in making India move towards becoming a gas-based economy so as to significantly contribute towards a 'Greener India'.

The amalgamated entity is committed to reach out to every possible natural gas user in its expanded geographical area. The size and scale of the combined entity gives it the ability to achieve efficiencies and effectively manage the transformational changes in the sector. This major gain in productivity would benefit all the key stakeholders, i.e. Customers and Shareholders.

RAS
