

ok



GUJARAT GAS

GGCL/SEC/2014/17728 - 17731

15 May 2014

By Fax and Courier

To,

Bombay Stock Exchange Limited, Phiroze Jijibhoy Tower, Dalal Street, Mumbai Fax No. (022) 2272 3121/ 2272 3719	Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Nr. Panjara Pole, Ambawadi, Ahmedabad – 380 015 Fax No. (079) 2630 8877
Vadodara Stock Exchange Limited, 3 rd Floor, Fortune Towers, Sayajigunj, Vadodara Fax No. – (0265) 2361 452	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Fax No. – (022) 2659 8237 / 38

Kind Attn.: Manager Listing

Dear Sirs,

Sub: Submission under Listing Agreement of the Audited Financial Results for the period 1st January, 2013 to 31st March, 2014.

Please find enclosed the Audited Financial Results for the period 1st January, 2013 to 31st March, 2014 as required under Clause 41 of the Listing Agreement, which were approved by the Board of Directors of the Company at its meeting held today.

You are requested to take the above on your records.

Thanking you,

Yours faithfully,
For Gujarat Gas Company Limited

Rajeshwari Sharma

Rajeshwari Sharma
Company Secretary

Encl.: As above

Manubhai & Shah

Chartered Accountants
(Formerly Manubhai & Co.)

Auditor's Report on Quarterly Financial Results and Period to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To

The Board of Directors

Gujarat Gas Company Limited

1. We have audited the accompanying financial results ("the Statement") of Gujarat Gas Company Limited ("the Company") for the quarter and fifteen months period ended March 31, 2014, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from the disclosures made by the management and have not been reviewed by us. The quarterly financial results are the derived figures between the audited figures in respect of the period ended March 31, 2014 and the published year-to-date figures up to December 31, 2013, being the date of the end of the fourth quarter of the current financial period, which were subject to Limited Review. This statement is the responsibility of Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on the statement, based on our audit of the related annual financial statements, which have been prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 ("the Act") read with the General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
2. We conducted our audit of the Statement in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement. An audit includes examining, on test basis, evidence supporting the amounts and the disclosures in the Statement. An audit also includes assessing the accounting principles used and the significant estimates made by the Management, as well as evaluating the overall Statement presentation. We believe that our audit provides a reasonable basis for our opinion.



Manubhai & Shah

Chartered Accountants
(Formerly Manubhai & Co.)

3. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the period to date results:
- are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2014 as well as the period to date results for the period from January 1, 2013 to March 31, 2014.
4. Further, read with paragraph 1 above, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Place: Ahmedabad

Date: May 15, 2014



For Manubhai & Shah
Chartered Accountants
Firm Registration No. 106041W


(G. R. Parmar)
Partner
Membership No. 121462

GUJARAT GAS COMPANY LIMITED

Regd. Office: 2, Shantisadan Society, Nr. Parimal Garden, Ellisbridge, Ahmedabad - 380 006

web site: www.gujaratgas.com

AUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED ON 31st MARCH 2014

(Pursuant to Annexure I(Part I) of Clause 41 of Listing Agreement)

Rs. in Crores						
Sr. No.	Particulars	3 months ended on 31/03/2014 (Unaudited)	3 months ended on 31/12/2013 (Unaudited)	3 months ended on 31/03/2013 (Unaudited)	15 months ended on 31/03/2014 (Audited)	12 months ended on 31/12/2012 (Audited)
1	Income from Operations					
(a)	Net sales (Net of excise duty)	766.43	774.92	762.86	3,879.30	3,066.91
(b)	Other Operating Income	5.06	4.54	4.53	21.82	25.22
	Total Income from Operations (net)	771.49	779.46	767.39	3,901.12	3,092.13
2	Expenses					
(a)	Cost of material consumed	644.85	592.54	644.03	3,018.99	2,483.75
(b)	Employee benefits expense	15.40	14.95	16.43	78.81	63.51
(c)	Depreciation and Amortisation	20.29	19.61	18.59	96.50	65.36
(d)	Other expenses	37.13	38.56	35.01	182.37	139.94
	Total Expenses	717.66	665.66	714.06	3,376.68	2,752.56
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	53.83	113.80	53.33	524.45	339.57
4	Other Income	21.48	16.77	25.36	88.00	65.43
5	Profit from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	75.31	130.57	78.69	612.45	405.00
6	Finance Costs	0.32	0.05	0.04	0.52	0.16
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	74.99	130.52	78.65	611.93	404.84
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	74.99	130.52	78.65	611.93	404.84
10	Tax expense	25.60	39.70	19.60	192.08	118.18
11	Net Profit from Ordinary Activities after tax (9-10)	49.39	90.82	59.05	419.85	286.66
12	Extraordinary Items [net of tax expense]	-	-	-	-	-
13	Net Profit for the period (11-12)	49.39	90.82	59.05	419.85	286.66
14	Paid-up Equity Share Capital (Face Value Rs. 2 each)	25.65	25.65	25.65	25.65	25.65
15	Reserves excluding revaluation reserves	-	-	-	1,199.83	916.24
16(i)	Basic & Diluted Earnings Per Share in Rs. (before extraordinary items) (Face Value Rs. 2 each) (not annualised)	3.85	7.08	4.60	32.74	22.33
16(ii)	Basic & Diluted Earnings Per Share in Rs. (after extraordinary items) (Face Value Rs. 2 each) (not annualised)	3.85	7.08	4.60	32.74	22.33

Notes:

- The above results were approved by the Board of Directors in its meeting held on 15 May 2014 at Gandhinagar.
- The Company has redeemed the 7.5% Redeemable Cumulative Non-convertible Preference Shares (RCNPS) during the quarter ended on 31 March 2012. Accordingly, dividend on the RCNPS till the date of redemption has been considered in determining the EPS for the respective quarters / periods.
- The Company is in the business of distribution of natural gas. Accordingly, disclosures relating to primary business segments under the Accounting Standard on Segment Reporting (AS - 17) notified pursuant to Companies (Accounting Standards) Rules 2006 as per Section 211(3C) of the Companies Act, 1956 (which, as per clarification issued by the Ministry of Corporate Affairs, continues to apply under section 133 of the Companies Act, 2013) are not relevant to the Company.
- The figures for the quarters ended 31 March 2014 and 31 December 2012 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to 31 December 2013 and 30 September 2012 subjected to limited review, of the respective financial year.
- The current Financial Year that began on 1 January 2013 has been extended by a period of three months, to close on 31 March 2014, so that the Financial Statements giving effect to such extension have been compiled for a period of 15 months from 1 January 2013 to 31 March 2014. Hence, the current period's results for 15 months ended on 31 March 2014 are not comparable with the previous period's results for 12 months ended on 31 December 2012.
- Previous period figures have been reclassified / regrouped wherever considered necessary to conform to the current period figures.
- The Board of Directors in its meeting held on 21 April 2014 has considered and approved the amalgamation and arrangement between the Gujarat Gas Company Limited, GSPC Gas Company Limited, Gujaratgas Trading Company Limited, Gujarat Gas Financial Services Limited and GSPC Distribution Networks Limited. The scheme is subject to relevant statutory approvals.

Place: Gandhinagar
Date: 15 May 2014



For Gujarat Gas Company Limited

DR. VARESH SINGH
CHAIRMAN

GUJARAT GAS COMPANY LIMITED
 Regd. Office: 2, Shantisadan Society, Nr. Parimal Garden, Ellisbridge, Ahmedabad - 380 006
 web site: www.gujaratgas.com
AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2014
 (Pursuant to Annexure IX of Clause 41 of Listing Agreement)

		Rs. in Crores	
Particulars	As at 31-03-2014 (Audited)	As at 31-12-2012 (Audited)	
A EQUITY AND LIABILITIES			
1 Shareholders' Funds			
a. Share Capital	25.65	25.65	
b. Reserves and Surplus	1,199.83	916.24	
Sub-total - Shareholders' Funds	1,225.48	941.89	
2 Non-current liabilities			
a. Deferred tax liabilities (net)	119.92	93.25	
b. Other Long term liabilities	306.95	268.90	
Sub-total - Non-current liabilities	426.87	362.15	
3 Current liabilities			
a. Trade payables	123.70	101.64	
b. Other Current liabilities	111.29	137.16	
c. Short-term provisions	5.70	8.25	
Sub-total - Current liabilities	240.69	247.05	
TOTAL - EQUITY AND LIABILITIES	1,893.04	1,551.09	
B ASSETS			
1 Non-current assets			
a. Fixed assets	962.03	903.25	
b. Non-current investments	2.53	2.53	
c. Long-term loans and advances	14.32	20.42	
d. Other non-current assets	0.75	1.01	
Sub-total - Non-current assets	979.63	927.21	
2 Current assets			
a. Current investments	664.64	370.64	
b. Inventories	27.72	24.33	
c. Trade receivables	176.86	183.45	
d. Cash and cash equivalents	30.89	30.02	
e. Short-term loans and advance	8.77	3.82	
f. Other current assets	4.53	11.62	
Sub-total - Current assets	913.41	623.88	
TOTAL - ASSETS	1,893.04	1,551.09	

Place: Gandhinagar
 Date: 15 May 2014



For Gujarat Gas Company Limited

[Signature]
 DR. VARESH SINGH, AS
 CHAIRMAN

GUJARAT GAS COMPANY LIMITED

Regd. Office: 2, Shantisadan Society, Nr. Parimal Garden, Ellisbridge, Ahmedabad - 380 006
web site: www.gujaratgas.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST MARCH 2014

(Pursuant to Annexure I(Part II) of Clause 41 of Listing Agreement)

Sr. No.	Particulars	3 months ended on 31/03/2014	3 months ended on 31/12/2013	3 months ended on 31/03/2013	15 months ended on 31/03/2014	12 months ended on 31/12/2012
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
(a)	Number of Shares	3,37,30,920	3,37,30,920	4,47,31,250	3,37,30,920	4,47,31,250
(b)	Percentage of Shareholding	26.30%	26.30%	34.88%	26.30%	34.88%
2	Promoters and Promoter Group Shareholding					
(a)	Pledged / Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
(b)	Non - encumbered					
	- Number of Shares	9,45,19,080	9,45,19,080	8,35,18,750	9,45,19,080	8,35,18,750
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	73.70%	73.70%	65.12%	73.70%	65.12%

Sr. No.	Particulars	3 months ended on 31/03/2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	89
	Disposed of during the quarter	89
	Remaining unresolved at the end of the quarter	Nil

Place: Gandhinagar
Date: 15 May 2014



For Gujarat Gas Company Limited


Dr. Varesh Sinha, IAS
Chairman



Manubhai & Shah

Chartered Accountants
(Formerly Manubhai & Co.)

Auditor's Report on Quarterly Consolidated Financial Results and Period to Date Consolidated Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To
The Board of Directors
Gujarat Gas Company Limited

1. We have audited the consolidated financial results of ("the Statement") of Gujarat Gas Company Limited ("the Company") and its subsidiaries (collectively referred to as "the Group") for the quarter and fifteen months period ended March 31, 2014, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. The quarterly consolidated financial results are the derived figures between the audited figures in respect of the period ended March 31, 2014 and the published year-to-date figures up to December 31, 2013, being the date of the end of the fourth quarter of the current financial period, which were subject to Limited Review. This statement is the responsibility of Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on the statement, based on our audit of the related annual consolidated financial statements, which have been prepared in accordance accounting principles generally accepted in India.
2. We conducted our audit of the Statement in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement. An audit includes examining, on test basis, evidence supporting the amounts and the disclosures in the Statement. An audit also includes assessing the accounting principles used and the significant estimates made by the Management, as well as evaluating the overall Statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. We did not audit the financial results of two subsidiaries, included in this statement, whose results reflects total assets of ₹ 60.56 Crores as at March 31, 2014; as well as the total revenues of ₹ 44.06 Crores for the fifteen months period ended March 31, 2014 and ₹ 2.14 Crores as at the quarter ended March 31, 2014. These statements have been audited by other auditors whose reports have been furnished to us by the Management, and our opinion on the quarterly and the period to date results is based solely on the reports of such other auditors.

2nd Floor, 'B' Wing, Premium House, Near Gandhigram Rly. Station, Navrangpura, Ahmedabad-380 009. Gujarat
Phone : 26580956, 26580966, 26582484, 26585064 Fax : 91-79-26583573

Email : info@msglobal.co.in

Branches at Mumbai and Jamnagar

Website : www.msglobal.co.in



Manubhai & Shah

Chartered Accountants
(Formerly Manubhai & Co.)

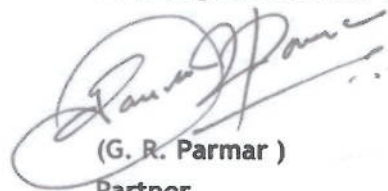
4. In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated period to date results:
- i. Include the quarterly and period to date financial results of the following entities:
 - a. Gujarat Gas Financial Services Limited
 - b. Gujaratgas Trading Company Limited
 - ii. are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - iii. give a true and fair view of the consolidated net profit and other financial information for the quarter ended March 31, 2014 as well as the consolidated period to date results for the period from January 1, 2013 to March 31, 2014.
5. Further, read with paragraph 1 above, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Place: Ahmedabad

Date: May 15, 2014



For Manubhai & Shah
Chartered Accountants
Firm Registration No. 106041W



(G. R. Parmar)
Partner

Membership No.121462

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE PERIOD ENDED ON 31st MARCH 2014
 (Pursuant to Annexure I(Part I) of Clause 41 of Listing Agreement)

Sr. No.	Particulars	Rs. in Crores				
		3 months ended on 31/03/2014 (Unaudited)	3 months ended on 31/12/2013 (Unaudited)	3 months ended on 31/03/2013 (Unaudited)	15 months ended on 31/03/2014 (Audited)	12 months ended on 31/12/2012 (Audited)
1	Income from Operations					
(a)	Net sales (Net of excise duty)	766.43	774.92	762.86	3,879.30	3,066.91
(b)	Other Operating Income	5.65	5.27	5.00	24.05	29.14
	Total Income from Operations (net)	772.08	780.19	767.86	3,903.35	3,096.05
2	Expenses					
(a)	Cost of material consumed	644.85	592.54	644.02	3,018.96	2,483.64
(b)	Employee benefits expense	15.50	15.06	16.53	79.34	63.94
(c)	Depreciation and Amortisation	20.37	19.65	18.68	96.84	65.83
(d)	Other expenses	37.29	38.68	35.08	183.19	140.21
	Total Expenses	718.01	665.93	714.31	3,378.33	2,753.62
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	54.08	114.26	53.55	525.02	342.43
4	Other Income	21.89	17.13	25.92	89.68	67.18
5	Profit from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	75.97	131.39	79.47	614.69	409.61
6	Finance Costs	0.32	0.05	0.04	0.52	0.16
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	75.65	131.34	79.43	614.18	409.45
8	Exceptional items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	75.65	131.34	79.43	614.18	409.45
10	Tax Expense	26.04	40.27	19.90	194.07	120.90
11	Net Profit from Ordinary Activities after Tax (9-10)	49.61	91.07	59.53	420.11	288.55
12	Extraordinary Items (net of Tax expense)	-	-	-	-	-
13	Net Profit for the period (11-12)	49.61	91.07	59.53	420.11	288.55
14	Minority Interest	0.34	0.42	0.25	1.50	1.93
15	Net Profit after Taxes & Minority Interest (13-14)	49.27	90.65	59.28	418.61	286.62
16	Paid-up Equity Share Capital (Face Value Rs. 2 each)	25.65	25.65	25.65	25.65	25.65
17	Reserves excluding revaluation reserves	-	-	-	1,222.15	939.80
18(i)	Basic & Diluted Earnings Per Share in Rs. (before extraordinary items) (Face Value Rs. 2 each) (not annualised)	3.84	7.07	4.62	32.64	22.32
18(ii)	Basic & Diluted Earnings Per Share in Rs. (after extraordinary items) (Face Value Rs. 2 each) (not annualised)	3.84	7.07	4.62	32.64	22.32

Notes:

- The above financial results are the consolidated financial results of the Company prepared in accordance with the Accounting Standard (AS) 21 'Consolidated Financial Statements' notified pursuant to Companies (Accounting Standards) Rules 2006 as per Section 211(3C) of the Companies Act, 1956 which, as per clarification issued by the Ministry of Corporate Affairs, continues to apply under section 133 of the Companies Act, 2013.
- The Company has redeemed the 7.5% Redeemable Cumulative Non-convertible Preference Shares (RCNPS) during the quarter ended on 31 March, 2012. Accordingly, dividend on the RCNPS till the date of redemption has been considered in determining the EPS for the respective quarters / periods.
- The Group is in the business of distribution of natural gas. Accordingly, disclosures relating to primary business segments under the Accounting Standard on Segment Reporting (AS - 17) notified pursuant to Companies (Accounting Standards) Rules 2006 as per Section 211(3C) of the Companies Act, 1956 (which, as per clarification issued by the Ministry of Corporate Affairs, continues to apply under section 133 of the Companies Act, 2013) are not relevant to the Group.
- The Company has opted to publish only the Consolidated Financial Results. The Standalone Results of the Company will be available on Company's website www.gujaratgas.com. The additional information on standalone basis is as follows:

Particulars	Rs. in Crores				
	3 months ended on 31/03/2014 (Unaudited)	3 months ended on 31/12/2013 (Unaudited)	3 months ended on 31/03/2013 (Unaudited)	15 months ended on 31/03/2014 (Audited)	12 months ended on 31/12/2012 (Audited)
Total Income from Operation	771.49	779.46	767.39	3,901.12	3,092.13
Profit from Ordinary Activities before Tax	74.99	130.52	78.65	611.93	404.84
Net Profit from Ordinary Activities after tax	49.39	90.82	59.05	419.85	286.66

- The above results were approved by the Board of Directors in its meeting held on 15 May 2014 at Gandhinagar.
- The figures for the quarters ended 31 March 2014 and 31 December 2012 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to 31 December 2013 and 30 September 2012 subjected to limited review, of the respective financial year.
- The current Financial Year that began on 1 January 2013 has been extended by a period of three months, to close on 31 March 2014, so that the Financial Statements giving effect to such extension have been compiled for a period of 15 months from 1 January 2013 to 31 March 2014. Hence, the current period's results for 15 months ended on 31 March 2014 are not comparable with the previous period's results for 12 months ended on 31 December 2012.
- Previous period figures have been reclassified / regrouped wherever considered necessary to conform to the current period figures.
- The Board of Directors in its meeting held on 21 April 2014 has considered and approved the amalgamation and arrangement between the Gujarat Gas Company Limited, GSPC Gas Company Limited, Gujaratgas Trading Company Limited, Gujarat Gas Financial Services Limited and GSPC Distribution Networks Limited. The scheme is subject to relevant statutory approvals.

Place: Gandhinagar
 Date : 15 May 2014



For Gujarat Gas Company Limited

DR. VARESH SINHA, AS
 CHAIRMAN

GUJARAT GAS COMPANY LIMITED
 Regd. Office: 2, Shantisadan Society, Nr. Parimal Garden, Ellisbridge, Ahmedabad - 380 006
 web site: www.gujaratgas.com
AUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2014
 (Pursuant to Annexure IX of Clause 41 of Listing Agreement)

Rs. in Crores

Particulars	As at 31-03-2014 (Audited)	As at 31-12-2012 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
a. Share Capital	25.65	25.65
b. Reserves and Surplus	1,222.15	939.80
Sub-total - Shareholders' Funds	1,247.80	965.45
2 Minority Interest	10.66	9.16
3 Non-current liabilities		
a. Deferred tax liabilities (Net)	115.05	87.68
b. Other Long term liabilities	306.95	268.90
Sub-total - Non-current liabilities	422.00	356.58
4 Current liabilities		
a. Trade payables	123.70	101.59
b. Other Current liabilities	114.16	138.50
c. Short-term provisions	5.76	8.48
Sub-total - Current liabilities	243.62	248.57
TOTAL - EQUITY AND LIABILITIES	1,924.08	1,579.76
B ASSETS		
1 Non-current assets		
a. Fixed assets	962.41	901.35
b. Non-current investments	1.00	1.00
c. Long-term loans and advances	15.57	21.48
d. Other non-current assets	0.75	1.01
Sub-total - Non-current assets	979.73	924.84
2 Current assets		
a. Current investments	678.81	385.51
b. Inventories	27.72	24.33
c. Trade receivables	176.86	183.45
d. Cash and cash equivalents	41.45	42.03
e. Short-term loans and advances	14.92	7.22
f. Other current assets	4.59	12.38
Sub-total - Current assets	944.35	654.92
TOTAL - ASSETS	1,924.08	1,579.76

Place: Gandhinagar
 Date : 15 May 2014



For Gujarat Gas Company Limited

DR. VARESH SINGH, IAS
 CHAIRMAN

Manubhai & Shah

GUJARAT GAS COMPANY LIMITED

Regd. Office: 2, Shantisadan Society, Nr. Parimal Garden, Ellisbridge, Ahmedabad - 380 006
web site: www.gujaratgas.com

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST MARCH 2014
(Pursuant to Annexure I(Part II) of Clause 41 of Listing Agreement)

Sr. No.	Particulars	3 months ended on 31/03/2014	3 months ended on 31/12/2013	3 months ended on 31/03/2013	15 months ended on 31/03/2014	12 months ended on 31/12/2012
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
(a)	Number of Shares	3,37,30,920	3,37,30,920	4,47,31,250	3,37,30,920	4,47,31,250
(b)	Percentage of Shareholding	26.30%	26.30%	34.88%	26.30%	34.88%
2	Promoters and Promoter Group Shareholding					
(a)	Pledged / Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
(b)	Non - encumbered					
	- Number of Shares	9,45,19,080	9,45,19,080	8,35,18,750	9,45,19,080	8,35,18,750
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	73.70%	73.70%	65.12%	73.70%	65.12%

Sr. No.	Particulars	3 months ended on 31/03/2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	89
	Disposed of during the quarter	89
	Remaining unresolved at the end of the quarter	Nil

Place: Gandhinagar
Date: 15 May 2014



For Gujarat Gas Company Limited

Dr. Varesh Sinha
Chairman

Myfure *102*