

GGCL/SEC/2015/18160-63



12th January, 2015 **GUJARAT GAS**

To,

Bombay Stock Exchange Limited, Phiroze Jijibhoy Tower, Dalal Street, 18160 Mumbai Fax No. (022) 2272 3121/ 2272 3719	Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Nr. Panjara Pole, 18163 Ambawadi, Ahmedabad – 380 015 Fax No. (079) 2630 8877
Vadodara Stock Exchange Limited, 3 rd Floor, Fortune Towers, 18162 Sayajigunj, Vadodara Fax No. – (0265) 2361 452	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, 18161 Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Fax No. – (022) 2659 8237 / 38 / 47

Sub: Declaration of results of Court Convened Meetings.

Dear Sirs,

This is further to our letter dated December 1, 2014 and December 5, 2014 enclosing *inter alia* copies of Court Convened Meeting Notice sent to the shareholders and unsecured creditors respectively and individual notices issued to the Shareholders and Unsecured Creditors of other Unlisted Companies, for seeking their approval to the Composite Scheme of Arrangement in the nature of amalgamation of GSPC Gas Company Limited ("GSPC Gas"), Gujarat Gas Company Limited ("GGCL"), Gujarat Gas Financial Services Limited ("GFSL") and Gujarat Gas Trading Company Limited ("GTCL") with GSPC Distribution Networks Limited ("GDNL") and Restructuring of share capital of GSPC Distribution Networks Limited under section 391 to 394 read with section 100 to 103 and other relevant provisions of the Companies Act, 1956 (hereinafter referred to as "the Scheme").

The Chairman of the respective court convened meetings had appointed Mr. Manoj Hurkat, Practicing Company Secretary as Scrutinizers Based on the reports submitted by the Scrutinizers and on the basis of the proceedings of the respective Court convened meetings, the respective Chairman of the court convened meetings has declared that the resolution proposed in the Notices issued to the Shareholders and Unsecured Creditors has been passed with requisite majority at each such meeting.

The respective Chairman of each of the Court convened meetings has submitted their respective report to the Hon'ble Gujarat High Court as required by the Company (Court) Rules and the direction of the Hon'ble Gujarat High Court.

Yours faithfully,

FOR GUJARAT GAS COMPANY LIMITED

R. Sharma

COMPANY SECRETARY

Encl. As above.

GUJARAT GAS COMPANY LIMITED

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