

GGL/SEC/535/2018

15th May, 2018

To, **BSE Limited,** Phiroze Jijibhoy Tower, Dalal Street, Mumbai Company Code: BSE-GUJGAS

Sub: Response to e mail of BSE dated 15th May, 2018.

Dear Sir/ Madam,

In continuation to our letter dated 11th May, 2018 bearing no GGL/SEC/530/2018 and with reference to the captioned subject, you are requested to take on record that the quick results submitted by the Company consists of Auditors Report on quarterly Standalone Financial Results and year to date results and Auditors Report on Consolidated year to date Financial Results (wherein in point no 6 of both the reports, it is clearly disclosed by the Auditors that their report is not modified).

However, we further clarify that pursuant to Regulation 33 (3) (d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that M/s. S.R. Goyal & Co., Chartered Accountants (Firm Registration No. 001537C), Statutory Auditors of the Company, have issued an Audit Report with unmodified opinion on quarterly Standalone Financial Results and year to date results and Consolidated year to date Financial Results of the Company for the year ended 31st March, 2018 (wherein in point no 6 of both the reports, it is clearly disclosed by the Auditors that their report is not modified).

This is for your information and record.

Thanking you,

For, Gujarat Gas Limited

Rajeshwari Sharma Company Secretary

Website: www.gujaratgas.com, www.gspcgroup.com CIN: L40200GJ20125GC069118