Reserve Price Initial EMD Incremental

Amount (INR)

36.50 Lakhs

Value

3 Lakhs

Suresh Kannan

SALE NOTICE

SCOPE PROPERTIES PRIVATE LIMITED

(In Liquidation)

Liquidator: Mr. Suresh Kannan

Liquidator Add: E-10A, Kailash Colony, Greater Kailash – I, New Delhi-110048

Email: sureshkannan10@gmail.com, assetsale2@aaainsolvency.in,

scope.properties@aaainsolvencv.com

Mob. - 8800865284 (Mr. Wasim / Mr. Puneet Sachdeva)

Sale of Assets under Insolvency and Bankruptcy Code, 2016

Date and Time of E-Auction: 22nd August, 2022 at 3.00 pm to 5.00 pm

Last Date of EMD submission: 20th August, 2022

(With unlimited extension of 5 minutes each)

Sale of Assets and Properties owned by Scope Properties Private Limited

(in Liquidation) forming part of Liquidation Estate formed by the Liquidator, appointed by the

Hon'ble National Company Law Tribunal, Bench Chennal vide order dated 27th January,

2021. The sale will be done by the undersigned through the e-auction platform

1. The E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and

All the other terms and conditions of the E-Auction and E Auction Process Information

Document are available at the website of AAA Insolvency Professionals LLP

i.e.https://insolvencyandbankruptcy.in/public-announcement/scope-properties-pvt-ltd/ and

Liquidator in the matter of Scope Properties Private Limited

IBBI Regn. No.: IBBI/IPA-001/IP-P01434/2018-2019/12277

"WHATEVER THERE IS" and "NO RECOURSE" BASIS through approved service

(INR)

3.65 Cr.

GUJARAT GAS LIMITED

Registered Office: Gujarat Gas CNG Station, Sector 5/C, Gandhinagar - 382006, Gujarat Tel: +91-79-26462980 Fax: +91-79-26466249, website: www.gujaratgas.com E-mail Id: Investors@GUJARATGAS.com CIN: L40200GJ2012SGC069118



GUJARAT GAS

NOTICE

In continuation to advertisement published on 19th July, 2022 and pursuant to Regulation 29 (1) read with Regulation 47 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that the neeting of the Board of Directors of the Company has been rescheduled and will be held on Wednesday, 3rd August, 2022 instead of Tuesday, 2nd August, 2022 to consider and approve the unaudited standalone & consolidated financial results for the quarter ended on 30th June, 2022. The notice of this meeting is also available on the Company's website (www.gujaratgas.com) and also on the Stock Exchanges web sites of National Stock Exchange of India Limited at (www.nseindia.com) and BSE Limited at (www.bseindia.com).

For, Gujarat Gas Limited Sandeep Dave Company Secretary

Date: 29" July, 2022 Clean Max Enviro Energy Solutions Private Limited CIN: U93090MH2010PTC208425 Registered and Head Office Address: 4th Floor, The International, 16 Maharshi Karve Road, New Marine Lines Cross Road No.1, Churchgate, Mumbai 400 020 | Telephone: +91 22 6252 0000 Website: www.cleanmax.com

S No.	PARTICULARS	Year ended 31 March, 2022 (Audited)	2021 (Audited)
1	Total Income from Operations for the year	7,233.18	6,372,47
2	Net Profit for the year (before Tax and Exceptional items)	641.56	453.04
3	Net Profit for the year before tax (after Exceptional items)	517.28	438.93
4	Net Profit for the year after tax (after Exceptional items)	303.64	253.17
5	Total Comprehensive Income for the period [Comprising Profit for the year (after tax) and Other Comprehensive Income (after tax)]	339.86	246.03
6	Paid up Equity Share Capital	36.16	7.58
7	Reserves (excluding Revaluation Reserve)	-3,932.87	293.50
8	Securities Premium Account	16,503.04	202.49
9	Net worth	13,849.07	8,702.77
10	Outstanding Debt	16,054.71	13,413.51
11	Outstanding Redeemable Preference Shares	NI	NI
12	Debt Equity Ratio (in times)	1.16	1.54
13	Earnings Per Share (of Rs. 10/-each)		-
	1. Basic (In Rs.):	61.43	258.45
	2. Diluted (In Rs.):	60.12	238.45
14	Capital Redemption Reserve	N.A.	N.A.

Place: Ahmedabad

The above is an extract of the consolidated financial results for the year ended 31st March, 2022. The full format of the consolidated financial results have been filed with the stock exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and is available on the website of the Company and Bombay Stock Exchange https://www.cleanmax.com/ financials.php and www.bseindia.com respectively

> For and on behalf of the Board of Directors of Clean Max Enviro Energy Solutions Private Limited

N.A.

1.18

2.08

N.A.

1.05

Place: Mumbai Date: 28th July, 2022

ISGEC

ISGEC HEAVY ENGINEERING LIMITED Regd. Office : Radaur Road, Yamunanagar-135001 (Haryana)

CIN: L23423HR1933PLC000097 Tel: 01732 - 661061

Email: roynr@isgec.com, Website: www.isgec.com NOTICE

NOTICE is hereby given that pursuant to provisions of Section 108 of the Companies Act, 2013 ('Act'), Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") (as amended), Secretarial Standard on General Meeting (SS-2) and the Circulars issued by the Ministry of Corporate Affairs dated April 08, 2020, April 13, 2020, May 05, 2020, January 13, 2021, December 08, 2021, December 14, 2021 and May 05, 2022 ("MCA Circulars"), the Company is pleased to provide its Members, facility for voting by electronic means to enable them to exercise their right to vote on resolutions proposed to be considered at the Annual General Meeting (AGM) scheduled to be held on Wednesday, August 24, 2022 at 11:30 a.m. (IST) through Video Conferencing (VC) or Other Audio Visual Means (OAVM) for which purpose the Registered Office of the Company situated at Radaur Road, Yamunanagar-135001, Haryana, shall be deemed as the venue for the Meeting. The Company has engaged the services of National Securities Depository Limited (NSDL), for facilitating voting through electronic means, as the authorized agency. The facility of casting vote by Members using remote e-voting system as well as e-voting on the day of the AGM will be provided by NSDL

In Compliance with the aforesaid MCA Circulars and SEBI Circular dated May 12 2020 read together with May 13, 2022, Notice of the AGM along with Annual Report for the financial year 2021-22 has been sent through electronic mode to the Members whose email addresses are registered with the Company or the Depository Participant(s) on Friday, July 22, 2022. The Notice of AGM along with the Annual Report 2021-22 is available on Company's website at www.isgec.com in the Investor Relations Section under Notices to the Shareholders tab and under Annual Report tab and also on NSDL website at www.evoting.nsdl.com, on BSE Limited website at www.bseindia.com and National Stock Exchange of India Limited

The remote e-voting shall commence from Sunday, August 21, 2022 at 9:00 a.m. (IST) and will end on Tuesday, August 23, 2022 at 5:00 p.m. (IST). The

remote e-voting shall not be allowed beyond the said date and time The cut-off date for determining the eligibility to vote by electronic means is August 17, 2022. A person, whose name appears in Register of Members/ Beneficial owners as on the cut - off date only, shall be entitled to avail the facility of remote e-voting or e-voting during the AGM.

Any person, who acquires shares of the Company and become member of the Company after sending of the notice through electronic means and holding shares as on the cut-off date i.e. August 17, 2022 may obtain the login ID and password by sending a request at evoting@nsdl.co.in or Company/RTA at roynr@isgec.com, rta@alankit.com or ramap@alankit.com. However, if the person is already registered with NSDL for remote e-voting then he/she can use the existing user ID and password for casting vote.

The Members are being provided with a facility to attend the AGM through VC/ OAVM through the NSDL e-voting system. The instructions for attending the AGM through VC/OAVM are provided in the Notice of the AGM.

ii) The Members attending the AGM who have not cast their vote by remote e-voting shall be eligible to cast their vote through e-voting during the AGM. The Members who have voted through remote e-voting shall be eligible to attend the AGM, however, they shall not be eligible to vote at the meeting.

riii) The procedure for electronic voting is available in the Notice of the AGM as well as in the e-mail sent to the Members by NSDL. The Members can also refer "e-voting user manual" available in the download section of the e-voting website of NSDL www.evoting .nsdl.com

 In case of queries, members may refer to the Frequently Asked Questions (FAQ) for the Members and e-voting user manual for the Members at the downloads section of www.evoting.nsdl.com or call on toll free No.: 1800-1020-990 or 1800-22-4430 send a request at e-mail id : evoting@nsdl.co.in or at Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013. Ir case of any grievance connected with facility for remote e-voting or e-voting please contact Mr. Amit Vishal, Senior Manager at amity@nsdl.co.in or Ms. Pallavi Mhatre, Senior Manager at pallavid@nsdl.co.in, NSDL at the designated email ID: evoting@nsdl.co.in or at telephone numbers: 022 -24994545. The Members may also write to the Company at email id: roynr@isgec.com Notice of Book Closure and Record Date:

NOTICE is also given under Section 91 of the Act and Regulation 42 of the SEB (LODR) that the Company has fixed Wednesday, August 17, 2022 as the 'Record Date' for determining entitlement of Member to dividend for the financial year ended March 31, 2022, if approved at the AGM and Register of Members and Share Transfer Books of the Company will remain closed from Thursday, August 18, 2022 to Wednesday, August 24, 2022 (both days inclusive).

For Isgec Heavy Engineering Limited

Kuldeep Jain Place: Noida Date: 29.07.2022 DIN: 02683041

Shweta Agrawal **Company Secretary**



Notes:

Mumbai, July 29, 2022

15 Debenture Redemption Reserve

16 Debt Service Coverage Ratio (in times)

17 Interest Service Coverage Ratio (in times)

Sun Pharmaceutical Industries Limited

Regd Office: SPARC, Tandalja, Vadodara - 390012, Gujarat, INDIA Corporate Office: Sun House, Plot No. 201 B/1, Western Express Highway, Goregoan (E), Mumbai - 400063 Tel No. +91 22 43244324 CIN: L24230GJ1993PLC019050 Website: www.sunpharma.com

				(₹ in Millio	
and the second s		Year ended			
Particulars	30.06.2022 Unaudited	31.03.2022 Audited	30.06.2021 Unaudited	31.03.2022 Audited	
Total revenue from operations	107,617.6	94,467.6	97,187.4	386,544.9	
Profit / (Loss) for the period (before Tax, Exceptional items)	22,848.4	18,601.5	24,352.9	90,481.4	
Profit / (Loss) for the period before tax (after Exceptional items)	22,848.4	(20,756.0)	18,042.2	44,813.2	
Net Profit / (loss) after taxes, share of profit / (loss) of associates and joint venture and non-controlling interests	20,608.8	(22,772.5)	14,441.7	32,727.3	
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	30,379.1	(19,059.8)	18,689.8	39,464.9	
Equity Share Capital	2,399.3	2,399.3	2,399.3	2,399.3	
Other Equity	N.A.	N.A.	N.A.	477,712.9	
Earnings Per Share (of ₹ 1/- each) (not annualised for quarters) ₹ Basic:	8.6	(0.5)	6.0	13.6	
₹ Diluted:	8.6	(9.5)	6.0	13.6	

1 The above unaudited consolidated financial results of the Company have been reviewed by the Audit Committee and approved by the

Board of Directors at their respective meetings held on July 29, 2022.

(₹ in lakhs)

		Year ended			
Particulars	30.06.2022 Unaudited	31.03.2022 Audited	30.06.2021 Unaudited	31.03.2022 Audited	
Total revenue from operations	49,328.8	40,068.8	36,652.9	155,859.8	
Profit/(loss) for the period (before Tax) (after Exceptional items)	10,370.8	(8,000.4)	(1,249.3)	3,068.6	
Net Profit /(loss) for the period (after tax)	10,118.0	(12,862.1)	(1,382.8)	(999.9)	
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	9,680.3	(13,293.4)	(1,214.9)	(1,916.1)	

3 The above is an extract of the detailed format of unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited Financial Results are available on the websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com and on the Company's website www.sunpharma.com.

> For and on behalf of the Board Dilip S. Shanghvi Managing Director

Mafatlal

MAFATLAL INDUSTRIES LIMITED

Regd. Office: 301-302, Heritage Horizon, 3rd Floor, Off C.G. Road, Navrangpura, Ahmedabad - 380 009 Tel: 079-26444404-06; Fax: 079-26444403 Email: ahmedabad@mafatlals.com; Website: www.mafatlals.com Corporate Identification No.: L17110GJ1913PLC000035

EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS **FOR THE QUARTER ENDED 30TH JUNE, 2022**

Г	PARTICULARS	Standalone				Consolidated			
Sr. No.		For the three months ended on		For the year ended on	For the three months ended on			For the year ended on	
		30th June, 2022 Unaudited	2022	2021	31st March, 2022 Audited	30th June, 2022 Unaudited	31st March, 2022 Unaudited	30th June, 2021 Unaudited	31st March, 2022 Audited
1	Total Income from Operations	39,726.40	39,548.65	12,404.91	1,05,148.72	39,842.75	39,628.10	12,493.81	1,05,515.70
2	Net Profit / (Loss) for the period (before Tax,								
	Exceptional and/or Extraordinary items)	1,896.29	1,837.55	(552.65)	4,240.97	1,854.98	1,764.24	(541.89)	4,167.55
3	Net Profit / (Loss) for the period before tax								
	(after Exceptional and / or Extraordinary items)	1,896.29	1,837.55	(1,569.37)	3,224.25	1,854.98	1,764.24	(1,558.61)	3,150.83
4	Net Profit / (Loss) for the period after tax								
	(after Exceptional and/or Extraordinary items)	1,616.83	1,767.21	(1,646.05)	2,929.11	1,575.52	1,703.78	(1,635.29)	2,865.57
5	Total Comprehensive Income for the period								
	[Comprising Profit / (Loss) for the period (after tax)								
	and Other Comprehensive Income (after tax)]	2,551.96	5,964.54	8,970.74	21,770.98	2,510.65	5,901.11	8,981.50	21,707.44
6	Equity Share Capital	1,408.42	1,407.07	1,392.43	1,407.07	1,408.42	1,407.07	1,392.43	1,407.07
7	Reserves (excluding Revaluation Reserve)				67,187.53				67,200.05
8	(Loss) / earnings per share								
	(face value of Rs. 10/- per share) (not annualized)								
	- Basic	11.49	12.59	(11.82)	20.93	11.19	12.14	(11.74)	20.48
	- Diluted	11.44	12.55	(11.82)	20.88	11.15	12.10	(11.74)	20.43

I - Diluted

Notes: The said results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 29th July, 2022.

The above is an extract of the detailed format of the Financial Results for the quarter ended 30th June, 2022 filed with the Bombay Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said Financial Results are available on the website of the Company at 'www.mafatlals.com' and also available on the website of Stock Exchange at 'www.bseindia.com'.



For Mafatlal Industries Limited

H.A.MAFATLAL **CHAIRMAN**

By Order of the Board

DIN:- 00009872

Apollo

Regd. Office: Sarita Vihar, Delhi-Mathura Road, New Delhi – 110 076 (India) Corporate Identity Number: L24232DL1988PLC030958 Phone: 91-11-26925858, 26925801, Fax: 91-11-26823629 Pursuant to Regulation 47 of the SEBI (Listing Obligations and

INDRAPRASTHA MEDICAL CORPORATION LIMITED

Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of the Board of Directors of the Company will be held on Monday, 8" August, 2022, inter-alia, to consider and approve the unaudited financial results for the quarter ended on 30th June, 2022.

The above information is also available on the website of the Company i.e. https://delhi.apollohospitals.com and on the website of the stock exchanges i.e. on www.bseindia.com and

Priya Ranjan New Delhi AVP - Corporate Affairs & Legal 29.07.2022

> IDFC IDFC MUTUAL FUND

IDFC MUTUAL FUND

NOTICE is hereby given to all investor(s)/Unit Holder(s) of IDFC Mutual Fund ('the Fund') that in accordance with Regulation 54 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 read with SEBI circular no. SEBI/HO/IMD/DF2/CIR/P/2018/92 dated June 05, 2018 the Annual Report and the Abridged Annual Report of the schemes of the Fund for the financial year ended March 31, 2022, has been hosted on the website of the Fund viz. www.idfcmf.com and on the

Investors may view/ download the electronic copy of the reports from the website of the fund. Investors can also request for a physical copy of the Annual Report or the Abridged Annual Report through any of the following means:

- Phone Give a call at our Contact Centre at 1-800-266 6688 or 1-800-300 666 88.
- E-mail Send an e-mail to investormf@idfc.com.

website of AMFI viz. www.amfiindia.com.

3. Letter - Submit a letter at any of the AMC Offices or CAMS Investor Service Centres, list available at www.idfcmf.com.

Date: July 29, 2022

www.nseindia.com

Place: Mumbai

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READALL SCHEME RELATED DOCUMENTS CAREFULLY.

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

PUBLIC ANNOUNCEMENT

INITIAL PUBLIC OFFERING OF EQUITY SHARES OF THE BANK (AS DEFINED BELOW) ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.



Place: Bangalore

https://aaa.auctiontiger.net.

Commercial Property - (Freehold)

Prime Commercial Office Space

located at 4 Road Junction.

"ROYAL CORNER" 3rd Floor,

(entire floor plate) "No.1&2"

Lalbagh Road, Bangalore -

560027. Total SBA is 8,000 Sq.

Ft. (USD 3,000 sft) along with 8

covered car parking in the

Terms and Condition of the E-Auction are as under

provider i.e., E-Procurement Technologies Limited.

at the website of Auction Tiger i.e., https://aaa.auctiontiger.net.

basement.



UTKARSH SMALL FINANCE BANK LIMITED

Our Bank was incorporated as 'Utkarsh Small Finance Bank Limited' on April 30, 2016 at Varanasi, Uttar Pradesh as a public limited company under the Companies Act, 2013 and was granted a certificate of incorporation by the Registrar of Companies, Central Registration Centre. Our Promoter, Utkarsh Corelinvest Limited (formerly known as Utkarsh Micro Finance Limited), was granted an in-principle approval to establish a small finance bank ("SFB"), by the RBI, pursuant to its letter dated October 7, 2015. Subsequently, our Bank received the final approval of the RBI to carry on the business as an SFB on November 25, 2016. Our Bank commenced its business operations on January 23, 2017 and was included in the second schedule to the RBI Act pursuant to a notification issued by the RBI dated October 4, 2017 and published in the Gazette of India (Part III - Section 4) dated November 7, 2017. For details in relation to the change in the registered office address of our Bank, see "History and Certain Corporate Matters" beginning on page 198 of the draft red herring prospectus dated July 29, 2022 ("DRHP").

Registered and Corporate Office: Utkarsh Tower, NH - 31 (Airport Road), Sehmalpur, Kazi Sarai, Harhua, Varanasi 221 105, Uttar Pradesh, India; Tel: +91 542 660 5555 Contact Person: Muthiah Ganapathy, Company Secretary and Compliance Officer; Tel: +91 22 6872 9552; E-mail: shareholders@utkarsh.bank; Website: www.utkarsh.bank; Corporate Identity Number: U65992UP2016PLC082804

OUR PROMOTER: UTKARSH COREINVEST LIMITED

INITIAL PUBLIC OFFER OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF UTKARSH SMALL FINANCE BANK LIMITED (OUR "BANK") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 5,000 MILLION (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO [+] EQUITY SHARES, AGGREGATING UP TO ₹ [+] (CONSTITUTING UP TO 1% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [*]% AND [*]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR BANK.

OUR BANK, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs"), MAY CONSIDER AN ISSUANCE OF SECURITIES AGGREGATING UP TO ₹ 1,000 MILLION TO ANY PERSON(S), INCLUDING OUR PROMOTER AND EXISTING SHAREHOLDERS, AT ITS DISCRETION (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT WILL BE AT A PRICE TO BE DECIDED BY OUR BANK, IN CONSULTATION WITH THE BRLMs, AND THE PRE-IPO PLACEMENT, IF ANY, WILL BE UNDERTAKEN PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE REGISTRAR OF COMPANIES, UTTAR PRADESH AT KANPUR ("RoC"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE MINIMUM ISSUE SIZE CONSTITUTING AT LEAST [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR BANK.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR BANK IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [+] EDITIONS OF [1], A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER AND [1] EDITIONS OF [1], A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER WITH A WIDE CIRCULATION IN VARANASI (HINDI ALSO BEING THE REGIONAL LANGUAGE OF VARANASI, UTTAR PRADESH WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, provided that the Bid/Issue Period shall not exceed 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Bank, in consultation with the BRLMs may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self Certified Syndicate Banks (the "SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, (the "SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Issue is being made through the Book Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, where not less than 75% of the Net Issue will be Allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Bank may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion") shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. If at least 75% of the Net Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 provided that under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them being at or above the Issue Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Issue through the Application Supported by Block Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders (as defined below)) in which the Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as applicable. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details,

see "Issue Procedure" beginning on page 408 of the DRHP. This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Bank is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of Equity Shares and has filed the DRHP with Securities and Exchange Board of India ("SEBI") on July 29, 2022.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing of the DRHP, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of the BRLMs i.e. ICICI Securities Limited at www.icicisecurities.com and Kotak Mahindra Capital Company Limited at www.investmentbank.kotak.com. Our Bank hereby invites the public to give comments on the DRHP filed with SEBI with respect to disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Bank and the BRLMs at their respective addresses mentioned below. All comments must be received by our Bank or the BRLMs and/or the Company Secretary and Compliance Officer on or before 5:00 p.m. on the 21" day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this Issue, For taking an investment decision, investors must rely on their own examination of our Bank and the Issue, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 24 of the DRHP. Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been

filed with the RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on BSE and NSE. For details of the share capital and capital structure of the Bank, see "Capital Structure" beginning on page 79 of the DRHP. The liability of the members of our Bank is limited. For

details of the main objects of the Bank as contained in the Memorandum of Association, see the chapter titled "History and Certain Corporate Matters" beginning on page 198 of the

SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document.

BOOK RUNNING LEAD MANAGERS REGISTRAR TO THE ISSUE

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J ICICI Securities **ICICI Securities Limited** Kotak Mahindra Capital Company Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Maharashtra, India Tel: +91 22 6807 7100

Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact person: Mr. Shekher Asnani / Mr. Akhil Mohod SEBI registration no.: INM000011179

E-mail: utkarsh.ipo@icicisecurities.com

Place: Varanasi, Uttar Pradesh

Date : July 29, 2022

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Contact person: Mr. Ganesh Rane SEBI registration no.: INM000008704 KFin Technologies Limited Selenium, Tower-B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India Tel: +91 40 6716 2222 / 1800 345 4001 E-mail: utkarsh.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com

Contact person: Mr. M. Murali Krishna SEBI registration no.: INR000000221 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For UTKARSH SMALL FINANCE BANK LIMITED

On behalf of the Board of Directors

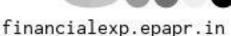
Company Secretary and Compliance Officer

UTKARSH SMALL FINANCE BANK LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on July 29, 2022. The DRHP will be available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e.

BSE at www.bseindia.com, NSE at www.nseindia.com and websites of the BRLMs at www.icicisecurities.com and www.investmentbank.kotak.com. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. For details, potential investors should refer to the Red Herring Prospectus including the section titled "Risk Factors" that will be included in the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of

the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Ahmedabad



Place: Mumbai

Date : 29th July, 2022