GUJARAT GAS

GGL/SEC/330/2016   19th October, 2016

BSE Limited, Phiroze Jijibhoy Tower, Dalal Street, **Mumbai** **Company Code: BSE-GUJGAS,**	**Ahmedabad Stock Exchange Limited** Kamdhenu Complex, Nr. Panjara Pole, Ambawadi, **Ahmedabad – 380 015**

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), **Mumbai – 400 051**
Company Code: NSE-GUJGASLTD.

Kind Attn.: Manager Listing / Market Operations

Dear Sirs,

Sub: Reconciliation of Share Capital Audit under regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

Please find enclosed herewith the copy of Reconciliation of Share Capital Audit Report under regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the Quarter ended on 30th September, 2016.

Kindly take the above on your record.

Thanking you,

For, Gujarat Gas Limited

Rajeshwari Sharma
Company Secretary

Enclosure: As above

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended   : 30th September, 2016

2. ISIN   : INE844O01022

3. Face Value   : Rs.10/-

4. Name of the Company   : GUJARAT GAS LIMITED

5. Registered Office Address   : GUJARAT GAS LIMITED
BLOCK No.15 3rd FLOOR UDYOG BHAVAN
SECTOR - 11 GANDHINAGAR - 382 011
GUJARAT INDIA

6. Correspondence Address   : 2, SHANTI SADAN SOCIETY
NEAR PARIMAL GARDEN
ELLIS BRIDGE
AHMEDABAD – 380 006
GUJARAT INDIA

7. Telephone and Fax Numbers   : TEL NO.079- 26462980; FAX NO: 079 - 26466249

8. Email Address   : rajeshwari.sharma@gujaratgas.com

9. Names of the Stock Exchanges   : BSE LTD
where the Company's Securities   NATIONAL STOCK EXCHANGE OF INDIA LTD
are listed.   AHMEDABAD STOCK EXCHANGE LTD

	NUMBER OF EQUITY SHARES	% OF TOTAL EQUITY ISSUED CAPITAL
10. Issued Capital :	137678025	100%
11. Listed Capital :	137678025	100%
12. Held in Dematerialised form in CDSL:	11170320	8.11%
13. Held in Dematerialised form in NSDL:	119373794	86.71%
14. Held in Physical Form :	7133911	5.18%
15. Total Number of Shares 12+13+14 :	137678025	100%

16. Reasons for difference if any, between (10&11),(10&15), (11&15) : N.A.

:II:

CS. SAVITA JYOTI, B Com, F C S

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE.
NIL	NIL	NIL	NIL	NIL	NIL	-

18. Register of Members is Updated   : YES
    If not updated upto which date   :

19. Reference of previous quarter with regard to excess dematerialized shares, if any : NIL

20. Has the Company resolved the matter mentioned in point no.19 above, in the quarter? If not reason why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of. Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company: Mrs. Rajeshwari Sharma – Company Secretary & Compliance Officer; Tel – 079 – 26462980; Fax: 079 – 26466249.

23. Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary: Mrs. Savita Jyoti,E-86, Sainikpuri, Secunderabad – 500 094. Telephone No. 040-27110559 Registration No.FCS 3738.

24. Appointment of Common Agency for Share Registry Work: Yes – M/s. Karvy Computershare (P) Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District; Nanakram Guda Serilingampally Hyderabad - 500 032.

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed it name etc.) NIL

FOR SAVITA JYOTI ASSOCIATES

Savita Jyoti

SAVITA JYOTI

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796

Place: Hyderabad
Date: 07.10.2016