



GUJARAT GAS

15th September, 2025

GGL/SEC/1491/2025

To,

BSE Limited,
Phiroze Jijibhoy Tower,
Dalal Street, Mumbai

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai

Company Code: BSE-539336

Company Code: NSE-GUJGASLTD

Sub: Newspaper Advertisement titled - Notice of the Meeting of Equity Shareholders of the Transferee Company/Demerged Company to be convened as per directions of the Hon'ble Ministry of Corporate Affairs, New Delhi ("MCA")

Respected Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper advertisement published in newspapers Financial Express (English - all edition) and Financial Express (Gujarati - Ahmedabad edition) on 15th September, 2025 regarding Notice of the meeting of Equity Shareholders of the Transferee Company/Demerged Company to be convened as per directions of the Hon'ble Ministry of Corporate Affairs, New Delhi ("MCA").

This is for your information and record.

Thanking you,

For, Gujarat Gas Limited

Sandeep Dave
Company Secretary

Encl: As above

"IMPORTANT"

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GSPL India Gasnet Limited
 CIN: U40200GJ2011SG0087449 Corp. Office: "GSPL Bhawan, Sector-26, Gandhinagar-382 028"
 Tel: +91-79-23268500 Fax: +91-79-23268675 Website: www.gspcgroup.com

NOTICE INVITING TENDER

GSPL India Gasnet Limited (GIGL), Joint venture Company promoted by GSPL, IOCL, BPCL and HPCL is laying a gas grid, to facilitate gas transmission from supply points to demand centres. GIGL invites bids from reputed pipeline construction companies for following requirements vide "Single Stage, Three-Part" open bidding process:

Tender Pipeline and Associated Works for Pali-Jodhpur Spur line Project (8" X 87 Km approx.) on EPC basis.

Aforementioned tender shall be published online through n-Procure, and bids are acceptable through n-Procure (<https://gigitender.nprocure.com/>) only. Date of tender upload on n-Procure portal is **15-09-2025 at 1500 hrs. IST**

PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18 (7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

CHAMBAL BREWERIES AND DISTILLERIES LIMITED

Corporate Identification Number: L99999RJ1985PLC046460

Registered Office: House No. 30, 2nd Floor D.A.V School Kei Pass, Talwandi, Kota, Rajasthan- 324005, India

Contact Number: +917443500607; Email Address: chambalbreweries@gmail.com; Website: www.chambalkota.in

THIS ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT IS BEING ISSUED BY GRETEX CORPORATE SERVICES LIMITED, ("THE MANAGER TO THE OFFER"), ON BEHALF OF THE M/S. INVADE AGRO LIMITED ("THE ACQUIRER"), FOR ACQUISITION OF UPTO 19,47,077 (NINETEEN LAKHS FORTY SEVEN THOUSAND SEVENTY SEVEN ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH (INDIAN RUPEES TEN) ("OFFER SHARES") OF CHAMBAL BREWERIES AND DISTILLERIES LIMITED ("TARGET COMPANY" OR "TC") REPRESENTING 26.00% OF THE EQUITY AND VOTING SHARE CAPITAL FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY PURSUANT TO AND IN COMPLIANCE WITH REGULATION 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED FROM TIME TO TIME ("OPEN OFFER").

This Pre-Offer cum Corrigendum to the Detailed Public Advertisement is to be read in conjunction with the: a) Public Announcement dated Friday, May 30, 2025 ("Public Announcement"), (b) Detailed Public Statement dated Friday, June 06, 2025, in connection with this Offer, published on behalf of Acquirer on Friday, June 06, 2025, in Financial Express (English Daily) (All Editions), Jansatta (Hindi Daily) (All Editions), Navshakti (Marathi) (Mumbai Edition) ("Newspapers") and Rashtradrudh (Kota Edition) ("Detailed Public Statement"), (c) Draft Letter of Offer dated Friday, June 13, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer Dated Thursday, September 04, 2025, ("Letter of Offer") (e) Recommendation of Independent Directors of the Company which were approved on Wednesday, September 10, 2025 and published in the Newspapers on Thursday, September 11, 2025 ("Recommendations of the Independent Directors of the Target Company").

The Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, and this Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company are hereinafter collectively referred to as "Offer Document" issued by the Manager on behalf of the Acquirer.

Public Shareholders of the Target Company are requested to kindly note the following:

For capitalized terms used hereinafter, please refer to the paragraph 1 titled as "Definitions/Abbreviations" on page No. 1 of the Letter of Offer.

1. Offer Price:

The Offer is being made at a price of ₹6/- (Indian Rupees Six Only) per Equity Share ("Offer Price"). There has been no revisions in the Offer Price.

2. Recommendations of the committee of independent directors of the Target Company:

A committee of independent directors of the Target Company ("IDC") comprising of Mr. Anmol Jindal, as the Chairperson of the IDC and Mr. Rinku Goyal, member of IDC approved their recommendation on the Offer on Wednesday, September 10, 2025 and published in in the Newspaper Thursday, September 11, 2025 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable and in line with the SEBI SAST Regulations, 2011. Based on the review IDC Members believe that the offer is fair and reasonable and in line with SEBI SAST Regulations. However, The shareholders may independently evaluate the offer, the market performance of the equity shares and then take an informed decision in the best of their interests.

3. Other details with respect to Offer

1. The Offer is not a competing offer in terms of Regulation 20 of SEBI SAST Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations, 2011

2. The Letter of Offer has been dispatched to the Public Shareholders of the Target Company whose name appear on Monday, September 01, 2025 being the identified date.

a) On Tuesday, September 09, 2025, through registered post to those Public Shareholders who have not registered their email address with the Depositories/Target Company.

b) On Friday, September 05, 2025, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company. The Draft Letter of Offer dated Friday, June 13, 2025, was filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference number SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/23215/1 dated Thursday, 28 August, 2025, incorporated in the Letter of Offer. There have been no other material changes in relation to the Offer, as otherwise disclosed in the Letter of Offer.

3. Dispatch of Letter of Offer to the public shareholders.

The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date has been completed (either through electronic or physical mode) by Tuesday, September 09, 2025. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except the Acquirer and parties to SPA) are eligible to participate in the Offer any time during the Tendering Period. A copy of the Letter of Offer (which includes the Form of Acceptance-cum-Acknowledgment) is also available on SEBI's website (www.sebi.gov.in) and the Website of the Manager to the Offer (www.gretexc corporate.com) from which the Public Shareholders can download/print the same.

4. Instructions to the public shareholders

i. In case the shares are held in physical form

As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 1, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. An eligible shareholder may participate in this Offer by approaching their respective Selling Broker and tender their shares in the open offer as per the procedure as mentioned in the Letter of Offer along with other details.

ii. In case the shares are held in demat form

An eligible shareholder may participate in this Offer by approaching their Selling Broker and tender their shares in the open offer as per the procedure as mentioned in the Letter of Offer along with other details.

iii. Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer

Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, the Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by shareholder(s), along with the following details:

a. In case of physical shares: Name, address, distinctive numbers, folio nos, number of Equity Shares tendered/withdrawn.

b. In case of dematerialized shares: Name, address, number of Equity Shares tendered/withdrawn, DP name, DP ID number, Beneficiary account no., and other relevant documents as mentioned in the Letter of Offer. Such Shareholders have to ensure that their order is entered in the electronic platform of BSE through the Selling broker which will be made available by BSE before the closure of the Tendering Period.

5. The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/ CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/ DCRII/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars").

6. The marketable lot for the Equity Shares of the Target Company is 1 (One) Equity Share.

7. Any other material change from date of the Public Announcement

None

8. Corrigendum to the Detailed Public Statement (DPS)

None

9. Details regarding the status of the Statutory and other approvals

There are no statutory approvals required for the purpose of this Offer. If any statutory approvals become applicable prior to the completion of the Offer, the Offer would also be subject to such statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI SAST Regulations, 2011.

10. Schedule of Activities:

The Schedule of Activities has been revised and the necessary changes have been incorporated in the LDF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Activities	Day and Date (Actual)	Day and Date (Revised)
Public Announcement	Friday, May 30, 2025	Friday, May 30, 2025
Publication of Detailed Public Statement in newspapers	Friday, June 06, 2025	Friday, June 06, 2025
Last Date of Filing of Draft Letter of Offer with SEBI	Friday, June 13, 2025	Friday, June 13, 2025
Last Date for public announcement of a competing offer	Friday, June 27, 2025	Friday, June 27, 2025
Receipt of comments from SEBI on Draft Letter of Offer	Friday, July 04, 2025	Thursday, 28 August, 2025
Identified Date*	Tuesday, July 08, 2025	Monday, September 01, 2025
Last Date by which Letter of Offer will be dispatched to the Public Shareholders	Tuesday, July 15, 2025	Tuesday, September 09, 2025
Last date by which a Committee of Independent Directors constituted by the Board of Directors of the Target Company shall give its recommendations and publication of the same	Thursday, July 17, 2025	Thursday, September 11, 2025
Last day of revision of Offer Price / Offer Size	Monday, July 21, 2025	Friday, September 12, 2025
Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Monday, July 21, 2025	Monday, September 15, 2025
Date of commencement of Tendering Period ("Offer Opening Date")	Tuesday, July 22, 2025	Tuesday, September 16, 2025
Date of closure of Tendering Period ("Offer Closing Date")	Monday, August 04, 2025	Monday, September 29, 2025
Issuance of post offer advertisement	Monday, August 11, 2025	Tuesday, October 07, 2025
Date of communicating the rejection / acceptance and payment of consideration for the accepted Offer Shares / return of unaccepted Offer Shares	Tuesday, August 19, 2025	Tuesday, October 14, 2025
Last Date of filing the final report to SEBI	Tuesday, August 26, 2025	Thursday, October 23, 2025

Note:

1. The original schedule of activities was indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations). Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

2. There has been no competing offer as of the date of this Letter of Offer.

3. Actual date of receipt of comments from SEBI.

* Identified Date refers to the date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all Public Shareholders are eligible to participate in the Offer any time during the Tendering Period.

9. Other information

The Acquirer accepts full responsibility for the obligations as laid down in the SEBI SAST Regulations, 2011 and for the information contained in this Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement.

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement would also be available on SEBI's website at www.sebi.gov.in, the Target Company at www.chambalkota.in in the Registrar to the Offer at www.adrillcorporate.com, and Manager to the Offer at www.gretexc corporate.com.

Issued by Manager to the Offer on behalf of the Acquirer

GRETEX CORPORATE SERVICES LIMITED
 A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W),
 Delisle Road, Maharashtra- 400013, India,
 Tel No.: 022-69308500 • Email: info@gretexcgroup.com • Website: www.gretexc corporate.com
 Contact Person: Mr. Arvind Haralka • SEBI Registration No: INM000012177 • CIN: L74999MH2008PLC268128

Acquirer
 M/s. Invaade Agro Limited
 (represented by its Managing Director- Mrs. Meenal Shirang Patwardhan)
 Sd/-
 Place: Rajasthan
 Date: September 15, 2025

SHREEJI SHIPPING GLOBAL LIMITED

(Formerly known as SHREEJI SHIPPING GLOBAL PRIVATE LIMITED & SHREEJI SHIPPING)
 CIN: U52242GJ2024PLC150537

Reg. Office: "SHREEJI HOUSE", Town Hall Circle, Jamnagar-361001 (Gujarat), India. Phone: +91 288 2553331, 2673331, 2555352, 2675334.
 Fax: +91 288 2556525; E-mail: info@shreejishipping.in; Web: www.shreejishipping.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

The Board of Directors of the company in their meeting held on September 13, 2025, approved the Unaudited Financial Result of the company, for the Quarter ended on June 30, 2025.

The Unaudited Results along with the Limited Review Report has been hosted on the website of the Company at www.shreejishipping.in and on the website of BSE Limited (www.bseindia.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com) and can be accessed by scanning the QR Code.



By Order of Board
 For, Shreeji Shipping Global Limited

Sd/-
 Ashokkumar Lal

Chairman & Managing Director (DIN: 01736933)

Place: Jamnagar
 Date: September 15, 2025

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (LODR) Regulations, 2015.

FORM NO. CAA-2

[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

BEFORE THE MINISTRY OF CORPORATE AFFAIRS,
 GOVERNMENT OF INDIA

SHASTRI BHAWAN, DR. RAJENDRA PRASAD MARG, NEW DELHI
 COMPANY APPLICATION DATED 10th FEBRUARY, 2025

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

AND

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Gujarat State Petroleum Corporation Limited, Gujarat State Petronel Limited, GSPC Energy Limited (Transferor Companies), Gujarat Gas Limited (Transferee/ Demerged Company) and GSPL Transmission Limited (Resulting Company) and their respective shareholders under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder.

Gujarat State Petroleum Corporation Limited, a company incorporated under the provisions of the Companies Act, 1956 having its registered office at GSPC Bhawan, Behind Udyog Bhawan, Sector-11, Gandhinagar, Gujarat, India, 382010
 CIN: U23209GJ1979SGC003281 ... Transferor Company 1

Gujarat State Petronel Limited, a company incorporated under the provisions of the Companies Act, 1956 having its registered office at GSPC Bhawan, Behind Udyog Bhawan, Sector-11, Gandhinagar, Gujarat – 382010
 CIN: L40200GJ1998SGC035188 ... Transferor Company 2

GSPC Energy Limited, a company incorporated under the provisions of the Companies Act, 2013 having its registered office at GSPC Bhawan, Behind Udyog Bhawan, Sector-11, Gandhinagar, Gujarat – 382010
 CIN: U11102GJ2015SGC085438 ... Transferor Company 3

Gujarat Gas Limited, a company incorporated under the provisions of the Companies Act, 1956 having its registered office at Gujarat Gas Limited, Gujarat Gas CNG Station, Sector 5/C, Gandhinagar, Gujarat – 382006
 CIN: L40200GJ2012SGC069118 ... Transferee/ Demerged Company

GSPL Transmission Limited, a company incorporated under the provisions of the Companies Act, 2013 having its registered office at GSPC Bhawan, Behind Udyog Bhawan, Sector-11, Gandhinagar, Gujarat – 382010
 CIN: U49300GJ2024SGC153672 ... Resulting Company

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS OF THE TRANSFEREE COMPANY / DEMERGED COMPANY TO BE CONVENED AS PER DIRECTIONS OF THE HON'BLE MINISTRY OF CORPORATE AFFAIRS, NEW DELHI ("MCA")

Notice is hereby given that, by an Order dated 10th September, 2025 ("Order"), the Hon'ble MCA has directed convening of Meeting of the Equity Shareholders of Gujarat Gas Limited ("Transferee/Demerged Company") which will be held through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") mode on Friday, 17th October, 2025 at 3:00 P.M. (IST) for the purpose of considering, and if thought fit, approving the arrangement embodied in the Composite Scheme of Amalgamation and Arrangement amongst Gujarat State Petroleum Corporation Limited ("GSPC"/ "Transferor Company 1"), Gujarat State Petronel Limited ("GSPC"/ "Transferor Company 2"), GSPC Energy Limited ("GEL"/ "Transferor Company 3"), Gujarat Gas Limited ("GGL"/ "Transferee Company"/ "Demerged Company"/ "Company") and GSPL Transmission Limited ("GTL"/ "Resulting Company") and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("2013 Act") and rules made thereunder ("Scheme").

The cut-off date for the purpose of e-voting and time period for the remote e-voting of the Equity Shareholders meeting is as under:

Cut-off date	Friday, 10 th October, 2025
Commencement of remote e-voting	09:00 A.M. (IST) on Tuesday, 14 th October, 2025
End of remote e-voting	05:00 P.M. (IST) on Thursday, 16 th October, 2025

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by Central Depository Services (India) Limited ("CDSL") upon expiry of aforesaid period.

Equity shareholders attending the meeting who have not cast their vote(s) by remote e-voting will be able to vote electronically by following the "Instructions for attending the meeting through VC/OAVM and e-voting" provided in the Notes to Notice whereas Equity Shareholders who have cast their vote(s) by remote e-voting may also attend the meeting but shall not be entitled to cast their vote(s) again at the meeting.

The Transferee/Demerged Company has completed dispatch of the Notice of the meeting ("Notice") along with the Explanatory Statement and related Annexures, inter-alia including the e-voting instructions, as required under Section(s) 102, 230 to 232 and other applicable provisions of the 2013 Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("Rules"), the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable circulars issued by SEBI on 14th September, 2025 only by electronic mode to the Equity Shareholders who have already registered their e-mail addresses with the Company/Depository Participant ("DPs")/KFIR Technologies Limited, Registrar and Transfer Agent ("RTA") and whose names appear in the Register of Members including Index of Beneficial Owners (as furnished by the Depositories) as on 1st August, 2025 (as per MCA Order).

The copies of the said Notice issued to the Equity Shareholders of the Company along with the Explanatory Statement and related Annexures are also made available on the websites of (a) Company at www.gujaratgas.com, (b) BSE Limited at www.bseindia.com, (c) National Stock Exchange of India Limited at www.nseindia.com, (d) SEBI at www.sebi.gov.in and (e) Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com.

If so desired, the Equity Shareholders may obtain a physical copy of the Notice and the accompanying documents free of charge. A written request in this regard, along with details of your shareholding in the Company, may be addressed to the Company Secretary at Investors@GUJARATGAS.COM.

Upon written request, the Company will arrange to send the Notice along with the accompanying documents to the concerned Equity Shareholder at the address registered with the Company.

As per the Order of the Hon'ble MCA, (i) Shri Pankaj Joshi, IAS, [and in his absence, Dr. T Natarajan, IAS and in his absence, Shri Balwant Singh, IAS (Retd.)] has been appointed as the Chairperson of the Meeting.

Further, the Hon'ble MCA has appointed M/s K K Patel & Associates, Practicing Company Secretaries (Membership No: 6384, CP No. 6352) as Scrutinizer to scrutinize and ensure that the entire process including remote e-voting and e-voting during the meeting is conducted in a fair and transparent manner, and submit a report on the votes cast to the Chairperson or to any person so authorized by the Chairperson, within two (2) working days from the conclusion of the Meeting.

The Scheme, if approved by the requisite majority of Equity Shareholders of the Company as per Section 230(6) of the 2013 Act read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023 ("SEBI Master Circular") and other applicable SEBI Circulars, if any, will be subject to subsequent approval of the Hon'ble MCA and such other approvals, permissions and sanctions from any other regulatory or statutory authority(ies) as may be deemed necessary.

Accordingly, the Equity Shareholders of the Company are requested to attend the Meeting as per the above-mentioned mode, date and time. The Quorum for the Meeting of Equity Shareholders, shall be 30 members as per the Order of the Hon'ble MCA. If the required quorum for the meeting is not present within half an hour from the scheduled time for holding the meeting, the meeting shall stand adjourned to the same day and at the same time in the next week and at such adjourned Meeting if the requisite quorum is not present within 30 minutes from the time appointed for holding meeting, the members present shall be the Quorum.

Meeting of Equity Shareholders of the Transferee/ Demerged Company:

1. An Equity Shareholder, whose name is recorded in the register of members or in the list of beneficial owners maintained by the Depository as on the cut-off date, i.e., Friday, 10th October, 2025, shall only, be entitled to exercise his/her/its voting rights on the resolution proposed in the Notice and attend the Meeting of the Equity Shareholders.

2. Equity Shareholders entitled to attend and vote, may vote through remote e-voting facility prior to the Meeting or through e-voting facility made available during the Meeting. The Company has availed the services of CDSL for providing VC/OAVM facility.

3. Since the Meeting will be held through VC/OAVM mode, the facility for appointment of proxies will not be available for the meeting. However, institutional/corporate shareholders are entitled to appoint their authorized representatives for the purpose of voting through remote e-voting and for participation in the Meeting.

4. The voting rights of Equity Shareholders shall be in proportion to their shares in the paid-up Equity Share Capital of the Company as on the cut-off date.

5. In accordance with SEBI Master Circular, the Scheme shall be acted upon only if the number of votes cast by the public shareholders (through remote e-voting and e-voting during the meeting) in favour of the Scheme is more than the number of votes cast by the public shareholders against it. Further, as per the Companies Act, 2013, the Scheme shall also be subject to approval of majority Equity Shareholders representing three-fourths in value.

6. Any person who has acquired / acquires Equity Shares of the Company and is Equity Shareholder of the Company as of the Cut-off date (i.e. 10th October, 2025), may obtain the login ID and password by sending a request at helpdesk.evoting@cdsindia.com.

7. The Equity Shareholders whose e-mail addresses are not registered with the company/DP, may register the same with RTA of the Company. The procedure to register e-mail address with the RTA and the procedure for remote e-voting/e-voting during the Meeting is provided in the Notice in detail.

The authorized representative of a body corporate which is an Equity Shareholder of the Company may attend and vote at the Meeting, provided an authority letter / power of attorney / copy of the resolution passed by its board of directors as per Section 113 of the 2013 Act or other governing body of such corporate authorizing such person to attend and vote at the meeting as its representative, and certified to be a true copy by a director, the manager, the secretary, or other authorized officer of such body corporate along with the attested specimen signature of the duly authorized signatory(ies) who are authorized to vote is emailed to the Scrutinizer at scrutinizer@gujaratgas.com, not later than 48 (forty-eight) hours before the time scheduled for holding the meeting.

If you have any queries or issues regarding attending Meeting & E-voting from the CDSL E-voting System, you can write to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 or send an E-mail to helpdesk.evoting@cdsindia.com or call toll free no. 1800 21 09 911.

