



VADODARA STOCK EXCHANGE LIMITED



3rd Floor, Fortune Tower, Sayajigunj, VADODARA - 390 005.

- Tel. : (0265) 2361534 ● Fax : (0265) 2361452 ● Email : vse@d2visp.com
- UID No. : 100009563 ● Web Site : www.vselindia.com
- For Investor grievance : igc@vselindia.com ● CIN : U67110GJ2005PLCO46708

VSE/MD-CS/LISTING/2015/01
05TH AUGUST, 2015

To,
The Company Secretary,
Gujarat Gas Company Limited
2, Shanti Sadan Society,
Near Parimal Garden,
Ellisbridge,
Ahmedabad - 380006

Sub: To consider & give In-principal approval for listing of 13,76,78,025 Equity Shares of Rs. 10/- each of Gujarat Gas Limited pursuant to the Scheme of Amalgamation / Arrangement

Dear Sir,

This is with reference to your letter No. GGL/SEC/042/2014 dated 01st July, 2015 & letter No. GGL/SEC/068/2015 dated 5th August, 2015 seeking approval for listing of 13, 76,78,025 Equity Shares of Rs. 10/- each of Gujarat Gas Limited pursuant to the Scheme of Amalgamation / Arrangement.

In this regard, the submissions of the company vide letter No.GGL/SEC/042/2014 dated 01st July, 2015 have been examined by the Exchange. The Exchange is pleased to grant "in-principal approval" for listing of 13, 76,78,025 Equity Shares of Rs. 10/- each of Gujarat Gas Limited pursuant to the Scheme of Amalgamation / Arrangement subject to:

- 1) Relaxation of Rule 19(2) (b) of Securities Contract (Regulation) Rules, 1957 obtained from SEBI.
- 2) Advertisement given in newspaper as required under SEBI Circular No. SEBI/CFD/SCRR/01/2009/03/09 dated September 03, 2009.
- 3) Copy of Listing & Trading Approval of Exchanges where the Company is listed.

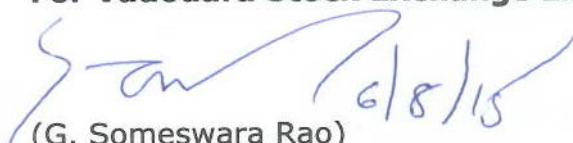
[Handwritten signature]

The Exchange reserves its right to withdraw its 'in-principal approval' at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/ misleading/ false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines/ Regulations issued by the Statutory Authorities etc.

Thanking you,

Yours faithfully,

For Vadodara Stock Exchange Limited;

A handwritten signature in blue ink, appearing to read 'G. Someswara Rao', with a date '6/8/15' written to the right of the signature.

(G. Someswara Rao)
Managing Director.

A handwritten signature in blue ink, possibly reading 'G.', with a horizontal line drawn below it.