

DCS/AMAL/LP/IP/117/2015-16

August 3, 2015

The Company Secretary
Gujarat Gas Limited (Formerly Known as GSPC Distribution Network Ltd)
Block No.15,3rd floor,
Udyog Bhavan, Sector – 11,
Gandhinagar – 382011,
Gujarat,
India

Dear Sir/Madam,

Sub: In-Principle approval for listing of 13,76,78,025 Equity shares of Rs.10/- each bearing dist. Nos. 1 to 137678025 pursuant to the Scheme of Arrangement of the Company.

We refer to your various letters and e-mails resting with e-mail dated July 16, 2015 together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Arrangement and advise that the Exchange is pleased to grant in-principal approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above mentioned shares will be permitted only after the company files with the Exchange:

- a) Relaxation of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
- b) Advertisement given in the newspaper as required under SEBI circular no. SEBI/CFD/SCRR/01/2009/03/09 dated September 03, 2009.
- c) Copy of Listing and Trading Approval of Exchanges where the Company is listed.

The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

Yours faithfully,


Nitin Pujari
Manager


Lalit Phatak
Asst. Manager

c.c.: 1. Central Depository Services (India) Ltd., 2. National Securities Depository Ltd.,
Phiroze Jeejeebhoy Towers, 16th Compound, Trade World, Kamala Mill
Floor, Lower Parel, Mumbai- 400 013.
Dalal Street, Mumbai – 400 023.