



Ahmedabad Stock Exchange Limited

Regd. Office : Kamdhenu Complex, Opp. Sahajanand College, Panjarapole, Ambawadi, Ahmedabad - 380 015.
Tel. : 079-2630 7971 to 74 Fax : 079 - 2630 8877 E-mail : info@aselindia.com Web : www.aselindia.com CIN No. : U67110GJ2005PLC045636

Ref: ASEL/2015-16/242

August 7, 2015

The Company Secretary,
Gujarat Gas Ltd.
(Formerly Known as GSPC Distribution Network Ltd.)
Block No.15, 3rd Floor,
Udyog Bhavan, Sector – 11,
Gandhinagar – 382 011

**Ref : SEBI letter no. CFD/DIL-1/BNS/SD/21663/2015 dated 03.08.2015 and
BSEL letter no. DCS/AMAL/LP/IP/117?2015-16 dated 03.08.2015**

**Sub: In Principle approval for Listing of 13,76,78,025 Equity Shares of Rs.
10/- each bearing Dist Nos. 1 to 137678025 pursuant to the scheme of
Arrangement of the company.**

Dear Sir,

With reference to above, it is informed that the Exchange is pleased to grant In principle approval for Listing of 13,76,78,025 Equity Shares of Rs. 10/- each to be dealt in on the Exchange.

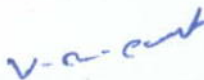
You are informed to kindly submit the following documents to enable ASEL to consider dealing permission in securities of the Company.

- Listing/Trading approvals from the Designated Stock Exchanges (BSEL / NSEL) and other Exchange where your company is listed (if applicable) and other Exchange.
- Advertisement given in the newspaper as required under SEBI circular no. SEBI/CFD/SCRR/01/2009/03/09 dated September 03, 2009.
- Relaxation of the Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 obtained from SEBI.

You are requested to kindly arrange to submit the above and together, at the earliest.

Thanking You

Yours Faithfully,
For, Ahmedabad Stock Exchange Ltd.


Authorized Signatory