

## MIRC ELECTRONICS LIMITED

Regd. Off: "Onida House", G-1, M.I.D.C.,  
Mahakali Caves Road  
Andheri (E), Mumbai - 400 093  
CIN No: L32300MH1981PLC023637  
website: www.onida.com

## NOTICE

NOTICE is hereby given that pursuant to Regulation 47 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the meeting of the Board of Directors of MIRC Electronics Limited ("Company") will be held on Thursday, February 13, 2020 at Mumbai, inter-alia to consider and approve the unaudited financial results of the Company for the third quarter and nine months ended December 31, 2019. In terms of "MIRC Electronics Limited - Code for Insider Trading & Fair Disclosure of Unpublished Price Sensitive Information", the trading window for dealing in the securities of the Company is closed for the directors, designated employees and others covered under the Code from January 01, 2020 to February 15, 2020 (both days inclusive).

For MIRC Electronics Limited  
Sd/-  
Lalit Chendvankar  
Head - Corporate Affairs,  
Legal & Company Secretary

Place: Mumbai  
Date: 16.01.2020

## "IMPORTANT"

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## CCL Products (India) Limited

Registered Office: Duggirala, Guntur District - 522 330  
CIN - L15110AP1961PLC000874

## NOTICE

Notice is hereby given that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, 27th day of January, 2020 at CCL Products (India) Limited, SEZ Unit-1, situated at Kuvvakoli Village, Varadahaipalem Mandal, Chittoor District, Andhra Pradesh-517645 to consider and approve, inter alia, unaudited standalone and consolidated financial results of the Company for the third quarter and nine months ended 31st December, 2019, to consider and declare an interim dividend for the financial year 2019-20 and to fix record date for the payment of interim dividend.

By Order of the Board

Place: Hyderabad  
Date: 17.01.2020

Sridevi Dasari  
Company Secretary & Compliance Officer

## JK LAKSHMI CEMENT LTD.

Regd. Office: Jaykaypuram-307019, District Sirohi (Rajasthan)  
CIN: L74999RJ1938PLC019511, Tel: 91-11-30179860, Fax: 91-11-23739475  
Email: jkl.investors@jklmail.com, Website: www.jklakshmicement.com

## NOTICE

A meeting of the Board of Directors of the Company will be held on Tuesday, the 28th January 2020 inter alia to consider and approve Unaudited Financial Results of the Company for the 3rd Quarter ended 31st December 2019.

The said Notice can be accessed on the website of the Company at [www.jklakshmicement.com](http://www.jklakshmicement.com) and may also be accessed on the Stock Exchanges websites at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

For JK Lakshmi Cement Ltd.  
B.K. Daga  
Sr.VP & Company Secretary

## Zydus CADILA HEALTHCARE LIMITED

Regd. Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Near Vaishnodevi Circle, Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Ahmedabad - 382481.  
Web: www.zyduscadila.com Telephone: +91-079-71950000, +91-079-48040000

## NOTICE

Notice is hereby given that pursuant to Regulation 29(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Board Meeting of Cadila Healthcare Limited will be held on February 5, 2020 to consider amongst others agenda items, the unaudited financial results for the quarter / nine months ended on December 31, 2019. Notice is available on the website of the Company - [www.zyduscadila.com](http://www.zyduscadila.com) and on the website of BSE Limited - [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited - [www.nseindia.com](http://www.nseindia.com).

For CADILA HEALTHCARE LIMITED  
DHAVAL N. SONI  
Company Secretary

## GUJARAT GAS LIMITED

Registered Office: Gujarat Gas CNG Station, Sector 5/C, Gandhinagar - 382006, Gujarat. Tel: +91-79-26462980  
Fax: +91-79-26466249, website: [www.gujaratgas.com](http://www.gujaratgas.com)  
E-mail id: rajeshwari.sharma@gujaratgas.com  
CIN: L40200GJ2012SGC008118

## GUJARAT GAS

## NOTICE

Pursuant to Regulation 29 (1) read with Regulation 47 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that the meeting of the Board of Directors of the Company will be held on Wednesday, 5th February, 2020 to consider and approve the unaudited standalone & consolidated financial results for the quarter ended on 31st December, 2019. The notice of this meeting is also available on the Company's website ([www.gujaratgas.com](http://www.gujaratgas.com)) and also on the Stock Exchanges' web sites of National Stock Exchange of India Limited at ([www.nseindia.com](http://www.nseindia.com)) and BSE Limited at ([www.bseindia.com](http://www.bseindia.com)).

For, Gujarat Gas Limited  
Sd/-  
Rajeshwari Sharma  
Company Secretary

Place: Ahmedabad  
Date: 17th January, 2020

## Balmer Lawrie &amp; Co. Ltd.

(A Government of India Enterprise)  
Regd. Office: 21, Netaji Subhas Road, Kolkata 700001, CIN: L15492WB1924GOI004835  
Phone No.: 033-22225313. E-mail: [bhavsar.k@balmerlawrie.com](mailto:bhavsar.k@balmerlawrie.com)  
Website: [www.balmerlawrie.com](http://www.balmerlawrie.com)

## NOTICE

Notice is hereby given pursuant to Regulation 29 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company will be held on Tuesday, 4th February, 2020, inter-alia, to consider and approve the Unaudited Financial Results (standalone & consolidated) of the Company for the third quarter ended on 31st December, 2019.

Information in this regard is also available on the website of the Company i.e. [www.balmerlawrie.com](http://www.balmerlawrie.com) and on the website of the Stock Exchange(s) i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

Balmer Lawrie & Co. Ltd.  
Kavita Bhavsar  
Company Secretary

Place: Kolkata  
Date: 17th January, 2020

## GARDEN REACH SHIPBUILDERS &amp; ENGINEERS LIMITED

Regd. Office: 43/46, Garden Reach Road, Kolkata - 700024  
Tel: (033) 2469-8545 Fax: (033) 2469-8150  
Website: [www.grse.in](http://www.grse.in) E-mail: [investor.grievance@grse.co.in](mailto:investor.grievance@grse.co.in)  
(CIN: L35111WB1934GOI007891)

## NOTICE

Pursuant to Regulation 47 read with Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of the Board of Directors of the Company is scheduled to be held on Saturday, 01st February, 2020, inter alia, to consider and approve the Unaudited Standalone Financial Results of the Company for the quarter and nine months ended 31st December, 2019.

Further, in terms of the Company's 'Code of Conduct for Prevention of Insider Trading and Fair disclosure of Unpublished Price Sensitive Information' and SEBI (Prohibition of Insider Trading) Regulations, 2015, it was intimated / informed to the Stock Exchanges vide letter dated 31st December, 2019 that the Trading Window for dealing in securities of the Company shall remain closed from 1st January, 2020 till 48 hours after the declaration of Unaudited Standalone Financial Results for the quarter and nine months ended 31st December, 2019. In view of the above, the Trading Window for dealing in securities of the Company shall remain closed from 1st January, 2020 to 03rd February, 2020.

The said notice may be accessed on the Company's website at [www.grse.in](http://www.grse.in) and on the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

For Garden Reach Shipbuilders & Engineers Limited  
Sd/-  
Sandeeep Mahapatra  
Company Secretary and Compliance Officer

Place: Kolkata  
Date: 16th January, 2020

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India.



Our Company was originally incorporated as Indian Telephone Industries Private Limited on January 25, 1950 at Bengaluru, Karnataka, India as a private limited company under the Mysore Companies Act, XVIII of 1938. Subsequently, the name of our Company was changed to Indian Telephone Industries Limited pursuant to a notification no. G.S.R 1234 dated December 30, 1958 issued by the Ministry of Commerce and Industry. Our Company became a deemed public limited company under Section 43A (1A) of the Companies Act, 1956 with effect from July 1, 1975. Thereafter, the name of our Company was changed from Indian Telephone Industries Limited to its present name, ITI Limited, and a fresh certificate consequent upon change of name dated January 24, 1994 was issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"). For further details relating to incorporation, corporate structure, change in registered office of our Company, please refer to the chapter "History and Certain Corporate Matters" beginning on page 144 of the Red Herring Prospectus ("RHP").

Registered and Corporate Office: ITI Bhavan, Doorvaninagar, Bengaluru 560 016, Karnataka, India; Tel: +91 80 2561 7486; Fax: +91 80 2561 4400;  
Company Secretary and Compliance Officer: S. Shanmuga Priya, Company Secretary and Compliance Officer; Tel: +91 80 2561 7486; Fax: +91 80 2561 7525; E-mail: [cosecy\\_crp@itiltd.co.in](mailto:cosecy_crp@itiltd.co.in); Website: [www.itiltd-india.com](http://www.itiltd-india.com)  
Corporate Identity Number: L32202KA1950GOI000640

## PROMOTER OF OUR COMPANY: THE PRESIDENT OF INDIA, ACTING THROUGH THE DEPARTMENT OF TELECOMMUNICATIONS ("DOT"), MINISTRY OF COMMUNICATIONS, GOVERNMENT OF INDIA

FURTHER PUBLIC OFFERING OF UPTO [·] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF ITI LIMITED (OUR "COMPANY" OR THE "ISSUER") AGGREGATING UPTO ₹[·] MILLION (THE "ISSUE") COMPRISING OF A FRESH ISSUE OF UPTO 180,000,000 EQUITY SHARES FOR CASH AT A PRICE OF ₹[·] PER EQUITY SHARE (THE "ISSUE PRICE"), (THE "NET ISSUE") AND AN ADDITIONAL ISSUE OF UPTO 1,800,000 EQUITY SHARES CONSTITUTING 1% OF THE NET ISSUE WHICH SHALL BE RESERVED FOR ALLOCATION AND ALLOTMENT ON A PROPORTIONATE BASIS TO ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION") FOR CASH AT A PRICE OF ₹[·] PER EQUITY SHARE (THE "EMPLOYEE PRICE"). THE ISSUE SHALL CONSTITUTE [·]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, AND THE NET ISSUE SHALL CONSTITUTE [·]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB Portion: Not less than 75% of the Issue  
Retail Portion: Not more than 10% of the Issue  
Non-Institutional Portion: Not more than 15% of the Issue  
Reserved Category - Employee - 1% the Net Issue

ASBA\* Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.  
Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")\*\*. Applicants to ensure PAN is updated in Bank Account being Blocked by ASBA Bank.

\*ASBA has to be availed by all the investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 344 of the RHP. The process is also available on the website of AIBI and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). \*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018. For issue related grievance investors may contact: BOB Capital Markets Limited - Nivedika Chavan (+91 22 6138 9300) ([iti.fpo@bobcaps.in](mailto:iti.fpo@bobcaps.in)), Karvy Investor Services Limited - P. Balraj/ Bhavin Vakil (+91 40 2342 8774) ([cmg@karvy.com](mailto:cmg@karvy.com)); PNB Investment Services Limited - Abhishek Gaur/ Vinay Rane - (+91 22 2653 2745) ([iti.fpo@pnbsil.com](mailto:iti.fpo@pnbsil.com)). For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail id: [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in).

## Risks to Investors:

- The three Book Running Lead Managers associated with the Issue have handled two public issues in the past three years out of which one closed below the issue price on listing date.
- The Issue Price at the upper end of the Price Band is at ₹[·] per Equity Share.

## BID / ISSUE PROGRAMME\*

BID/ISSUE OPENS ON JANUARY 24, 2020\*  
BID/ISSUE CLOSES ON JANUARY 28, 2020

\*Our Company may, in consultation with the BRLMs, consider closing the Bid/ Issue Period for QIBs one day prior to the Bid/ Issue Closing Date, in accordance with the 2018 SEBI ICDR Regulations.

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 Working Days. In case for force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days subject to Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the websites of the BRLMs at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank. However, in case of Revision of Price Band Bid Lot shall remain the same.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 41 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("2009 SEBI ICDR Regulations"). The Issue is being made through the Book Building Process in compliance with Regulation 26(2) of the 2009 SEBI ICDR Regulations, wherein at least 75% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"). Further, 5% of the QIB Category shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not more than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the 2018 SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, upto 1,800,000 Equity Shares shall be available for allocation on a proportionate basis to the Eligible Employees, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA"), process providing details of their respective ASBA accounts, and the UPI ID, in case of RIBs, if applicable, by providing the details of their respective bank accounts, in which the corresponding Bid Amounts will be blocked by the SCBSs. For details, see "Issue Procedure" on page 344 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 144 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 422 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 35,000,000,000 divided into 2,800,000,000 Equity Shares of ₹ 10 each and 70,000,000 Redeemable Cumulative Preference of ₹ 100 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 8,970,000,000 divided into 897,000,000 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital Structure" on page 73 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Governor General of India by V K R Menon, A. F. Bennett, V K R Menon and R Narayanaswami and were allotted 10,000, 667, 100 and 100 equity shares respectively. For details of the share capital history and capital structure of the Company see "Capital Structure" beginning on page 73 of the RHP.

LISTING: The Equity Shares are listed on BSE and NSE. Our Company has received an "in-principle" approval from the BSE and the NSE for the listing of the Equity Shares pursuant to their letters dated October 19, 2018 and December 11, 2018, respectively. For the purposes of this Issue, BSE shall be the Designated Stock Exchange. A copy of this Red Herring Prospectus and the Prospectus shall be delivered to the RoC for filing in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents which shall be available for inspection from the date of filing of this Red Herring Prospectus with the RoC, until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 422 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Issue Document. The investors are advised to refer to page 323 of the RHP for the full text of the Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investor is advised to refer to the page 328 of the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 328 of the RHP for the full text of the Disclaimer Clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue, including the risks involved. The Equity Shares offered in this Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 14 of the RHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER		
<b>BOBCAPS</b> BOB Capital Markets Limited 1704, B Wing, 17th Floor, Parinee Crescenzo, Plot No. C- 38/39, G Block Bandra Kurla Complex, Bandra East Mumbai 400 051; Maharashtra, India Tel: +91 22 6138 9300; Fax: +91 22 6671 8535 E-mail: <a href="mailto:iti.fpo@bobcaps.in">iti.fpo@bobcaps.in</a> Investor grievance e-mail: <a href="mailto:investorgrievance@bobcaps.in">investorgrievance@bobcaps.in</a> Website: <a href="http://www.bobcaps.in">www.bobcaps.in</a> Contact Person: Nivedika Chavan SEBI Registration No.: INM000009926	<b>KARVY INVESTMENT BANKING</b> Karvy Investor Services Limited Plot No. 31, 8th Floor, Karvy Millenium, Nanakramguda Financial District, Gachibowli, Hyderabad 500 032 Telangana, India Tel: +91 40 2342 8774 Fax: +91 40 2337 4714 E-mail: <a href="mailto:cmg@karvy.com">cmg@karvy.com</a> Investor grievance e-mail: <a href="mailto:cmg@karvy.com">cmg@karvy.com</a> Website: <a href="http://www.karvyinvestmentbanking.com">www.karvyinvestmentbanking.com</a> Contact Person: P. Balraj/ Bhavin Vakil SEBI Registration No.: MB/INM000008365	<b>PNB INVESTMENT SERVICES LTD.</b> PNB Investment Services Limited PNB Pragati Tower, 2nd Floor, C-9, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400051 Maharashtra, India Tel: +91 22 2653 2745 Fax: +91 22 2653 2687 E-mail: <a href="mailto:iti.fpo@pnbsil.com">iti.fpo@pnbsil.com</a> Investor grievance e-mail: <a href="mailto:complaints@pnbsil.com">complaints@pnbsil.com</a> Website: <a href="http://www.pnbsil.com">www.pnbsil.com</a> Contact Person: Abhishek Gaur/ Vinay Rane SEBI Registration No.: INM000011617	<b>KFINTECH</b> KFin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited) Selenium Tower B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, 500 032 Telangana, India Tel: +91 40 6716 2222, Fax: +91 40 2343 1551 E-mail: <a href="mailto:iti.fpo@kfinfintech.com">iti.fpo@kfinfintech.com</a> Investor grievance email: <a href="mailto:einward.ris@kfinfintech.com">einward.ris@kfinfintech.com</a> Website: <a href="http://www.kfinfintech.com">www.kfinfintech.com</a> Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221	<b>Ms. S. Shanmuga Priya</b> ITI Limited ITI Bhavan, Doorvaninagar Bengaluru 560 016, Karnataka, India Tel: +91 80 2561 7486; Fax: +91 80 2561 7525 E-mail: <a href="mailto:cosecy_crp@itiltd.co.in">cosecy_crp@itiltd.co.in</a> Website: <a href="http://www.itiltd-india.com">www.itiltd-india.com</a> Investors can contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Issue or the respective SCBSs in case of any pre-Issue or post-Issue related problems, such as non- receipt of Allotment Advice, non-receipt of Allotted Equity Shares in the respective beneficiary account, or non-receipt of refund orders and non receipt of funds by electronic mode.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 14 of the RHP before applying in the Issue. A copy of the RHP is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of the BRLMs at [www.bobcaps.in](http://www.bobcaps.in), [www.karvyinvestmentbanking.com](http://www.karvyinvestmentbanking.com) and [www.pnbsil.com](http://www.pnbsil.com) and the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, ITI Limited; Tel: +91 80 2561 7486; Fax: +91 80 2561 4400; BRLMs: BOB Capital Markets Limited, Tel: +91 22 61389300, Fax: +91 22 6671 8535; Karvy Investor Services Limited, Tel: +91 40 23374714 and PNB Investment Services Limited, Tel: +91 22 2653 2745, Fax: +91 22 2653 2687; Syndicate Member: Emkay Global Financial Services Limited, Tel: +91 22 6612 1268, Fax: +91 22 6612 1299 and Prabhudas Lilladher Private Limited, Tel: +91 22 6632 2222, Fax: +91 22 6632 2229 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCBSs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and at all the Designated Branches of SCBSs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Anand Rathi, Axis Capital Limited, Bonanza Portfolio Limited, Centrum Broking Limited, Edelweiss Securities Limited, Eurekha Stock & Share Brokers Limited, HDFC Securities Limited, HEM Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, IIFL Securities Limited, JM Financial Services Limited, Keynote Capital Limited, Kotak Securities Limited, LKP Securities Limited, Mollai Oswal Financial Services Limited, Prabhudas Lilladher Private Limited, Pravin Ratilal Share & Stock Brokers Limited, RR Equity Brokers Private Limited, SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, TradeBulls Securities Private Limited, YES Securities (India) Limited, Zerodha Capital Private Limited.

BANKER(S) TO THE ISSUE: ICICI Bank Limited.  
PUBLIC ISSUE ACCOUNT BANK/REFUND BANK/ SPONSOR BANK: ICICI Bank Limited.

UPI: Retail Individual Bidders can also Bid through UPI mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Bengaluru  
Date: January 17, 2020

ITI Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make a further public offer of its equity shares ("Equity Shares") and has filed a red herring prospectus ("RHP") with the Securities and Exchange Board of India and the Registrar of Companies, Karnataka situated at Bengaluru. The RHP is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the websites of the book running lead managers, BOB Capital Markets Limited, Karvy Investor Services Limited and PNB Investment Services Limited at [www.bobcaps.in](http://www.bobcaps.in), [www.karvyinvestmentbanking.com](http://www.karvyinvestmentbanking.com) and [www.pnbsil.com](http://www.pnbsil.com), respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 14 of the RHP.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

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