



GUJARAT GAS

3 June 2015

GGL/SEC/2015/015

To,

Bombay Stock Exchange Limited, Phiroze Jijibhoy Tower, Dalal Street, Mumbai Fax No. (022) 2272 3121/ 2272 3719	Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Nr. Panjara Pole, Ambawadi, Ahmedabad – 380 015 Fax No. (079) 2630 8877
Vadodara Stock Exchange Limited, 3rd Floor, Fortune Towers, Sayajigunj, Vadodara Fax No. – (0265) 2361 452	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Fax No. – (022) 2659 8237 / 38 / 47

Sub: Allotment of shares by the Committee of the Board of Directors of Gujarat Gas Limited, pursuant to the Scheme of Amalgamation

Dear Sir/Madam,

We hereby inform the following with reference to the ongoing listing process of Gujarat Gas Limited (formerly known as GSPC Distribution Networks Limited):

The Committee of Directors of Gujarat Gas Limited, at its meeting, allotted 12,45,20,130 fully paid-up Equity Shares of the face value of Rs. 10/- each of the Company to eligible shareholders of erstwhile GSPC Gas Company Limited (“GSPC Gas”), erstwhile Gujarat Gas Company Limited (“GGCL”) and erstwhile Gujarat Gas Financial Services Limited (“GFSL”), as on the Record Date i.e. 28th May, 2015.

The aforesaid allotment is pursuant to the sanction by the Honorable High Court of Gujarat at Ahmedabad, of the Composite Scheme of Arrangement in nature of amalgamation of erstwhile GSPC Gas Company Limited, erstwhile Gujarat Gas Company Limited, erstwhile Gujarat Gas Financial Services Limited and erstwhile Gujarat Gas Trading Company Limited with Gujarat Gas Limited (formerly known as GSPC Distribution Networks Limited) and Restructuring of share capital of Gujarat Gas Limited (the “Scheme”) under Sections 391 to 394 read with Section 100 to 103 and other applicable provisions of the Companies Act, 1956.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For, Gujarat Gas Limited

Rajeshwari Sharma
Rajeshwari Sharma
Company Secretary

GUJARAT GAS LIMITED (A Group Company of GSPC – Government of Gujarat Undertaking) (Formerly known as GSPC Distribution Networks Limited)

Corporate Office : 2, Shanti Sadan Society, Near Parimal Garden, Ellisbridge, Ahmedabad – 380 006, Gujarat, India.

Tel.: +91-79-26462980, 26460095 **Fax :** +91-79-26466249

Registered Office : Block No. 15, 3rd Floor, Udyog Bhavan, Sector-11, Gandhinagar – 382 011, Gujarat, India.

Website : www.gujaratgas.com, www.gspcgroup.com **CIN :** U40200GJ2012SGC069118