

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th SEPTEMBER 2013
 (Pursuant to Annexure 1(Part I) of Clause 41 of Listing Agreement)

Sr. No.	Particulars	Rs. in Million					
		3 months ended on 30/09/2013 (Unaudited)	3 months ended on 30/09/2013 (Unaudited)	3 months ended on 30/09/2012 (Unaudited)	6 months ended on 30/09/2013 (Unaudited)	6 months ended on 30/09/2012 (Unaudited)	12 months ended on 31/12/2012 (Audited)
1	Income from Operations						
(a)	Net sales (Net of excise duty)	8,282.55	7,468.34	8,301.89	23,379.49	23,103.79	30,669.09
(b)	Other Operating Income	36.16	45.12	70.45	131.31	233.73	291.59
	Total Income from Operations (net)	8,318.72	7,513.48	8,372.34	23,510.80	23,337.52	30,960.68
2	Expenses						
(a)	Cost of material consumed	5,958.85	5,419.68	6,504.36	17,815.69	18,800.18	24,836.45
(b)	Employee benefits expense	145.92	179.58	155.58	487.85	481.85	639.56
(c)	Depreciation	192.10	189.56	261.27	568.25	673.76	658.28
(d)	Other expenses	348.78	359.00	333.19	1,058.53	1,075.19	1,402.09
	Total Expenses	6,645.65	6,148.82	7,254.40	19,930.30	20,832.98	27,536.38
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	1,673.07	1,364.66	1,217.94	3,580.50	2,504.54	3,424.10
4	Other Income	105.20	128.36	192.99	492.89	569.40	671.85
5	Profit from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	1,778.27	1,493.02	1,410.93	4,073.39	3,073.94	4,095.95
6	Finance Costs	0.60	0.47	0.39	1.48	1.20	1.58
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	1,782.76	1,494.75	1,410.54	4,071.91	3,072.74	4,094.37
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	1,782.76	1,494.75	1,410.54	4,071.91	3,072.74	4,094.37
10	Tax Expense	582.63	488.63	408.91	1,277.29	892.92	1,209.00
11	Net Profit from Ordinary Activities after Tax (9-10)	1,192.13	1,006.12	1,000.63	2,794.62	2,179.82	2,885.37
12	Extraordinary Items (net of Tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	1,192.13	1,006.12	1,000.63	2,794.62	2,179.82	2,885.37
14	Minority Interest	2.25	2.55	5.80	7.33	14.88	19.27
15	Net Profit after Taxes & Minority Interest (13-14)	1,190.88	1,003.57	994.83	2,787.29	2,164.94	2,866.10
16	Paid-up Equity Share Capital (Face Value Rs. 2 each)	256.50	256.50	256.50	256.50	256.50	256.50
17	Reserves excluding revaluation reserves	-	-	-	-	-	9,398.08
18(a)	Basic & Diluted Earnings Per Share in Rs. (before extraordinary items) (Face Value Rs. 2 each) (not annualised)	9.29	7.83	7.76	21.73	16.86	22.32
18(b)	Basic & Diluted Earnings Per Share in Rs. (after extraordinary items) (Face Value Rs. 2 each) (not annualised)	9.29	7.83	7.76	21.73	16.86	22.32

Notes:

- The above financial results are the consolidated financial results of the Company prepared in accordance with the Accounting Standard (AS) 21 'Consolidated Financial Statements' notified pursuant to Companies (Accounting Standards) Rules 2006 as per Section 211(3C) of the Companies Act, 1956.
- The Company has redeemed the 7.5% Redeemable Cumulative Non-convertible Preference Shares (RCNPS) during the quarter ended on 31st March, 2012. Accordingly, dividend on the RCNPS till the date of redemption has been considered in determining the EPS for the respective quarters / periods.
- The Group is primarily in the business of distribution of natural gas. The other activity of the Group comprises leasing of natural gas fired Cogeneration units, the income from which is not material in financial terms. Accordingly, disclosures relating to primary business segments under the Accounting Standard on Segment Reporting (AS - 17) notified pursuant to Companies (Accounting Standards) Rules 2006 as per Section 211(3C) of the Companies Act, 1956 are not relevant to the Group.
- The Company has opted to publish only the Consolidated Financial Results. The Standalone Results of the Company will be available on Company's website www.gujaratgas.com. The additional information on standalone basis is as follows:

Particulars	Rs. in Million					
	3 months ended on 30/09/2013 (Unaudited)	3 months ended on 30/09/2013 (Unaudited)	3 months ended on 30/09/2012 (Unaudited)	6 months ended on 30/09/2013 (Unaudited)	6 months ended on 30/09/2012 (Unaudited)	12 months ended on 31/12/2012 (Audited)
Total Income from Operation	8,318.72	7,513.48	8,372.34	23,510.80	23,337.52	30,960.68
Profit from Ordinary Activities before Tax	1,778.27	1,493.02	1,410.93	4,073.39	3,073.94	4,095.95
Net Profit from Ordinary Activities after tax	1,192.13	1,006.12	994.83	2,794.62	2,179.82	2,885.37

- The Board of Directors of Gujarat Gas Company Limited has approved payment of interim dividend of Rs. 9 per Equity Share of face value of Rs. 2 each aggregating to Rs. 1350.41 million (including dividend distribution tax of Rs. 196.36 million). The record date for the purpose of payment of interim dividend is fixed as November 25, 2013. The interim dividend will be paid/despatched on December 9, 2013.
- The above results were approved by the Board of Directors in its meeting held on 12 November, 2013 at Gandhinagar.
- The statutory auditors have carried out a limited review of the financial results for the quarter ended 30th September, 2013.
- The current Financial Year that began on 1 January 2013 has been extended by a period of three months, to close on 31 March 2014, so that the Financial Statements giving effect to such extension shall be compiled for a period of fifteen months from 1 January 2013 to 31 March 2014.
- Previous period figures have been reclassified / regrouped wherever considered necessary to conform to the current period figures.

Place: Gandhinagar
 Date: 12 November 2013



For Gujarat Gas Company Limited

[Signature]
 Sugata Sircar
 Managing Director

GUJARAT GAS COMPANY LIMITED

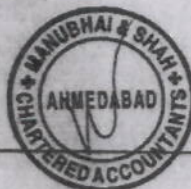
Regd. Office: 2, Shantisadan Society, Nr. Parnal Garden, Ellisbridge, Ahmedabad - 380 006
web site: www.gujaratgas.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th SEPTEMBER 2013
(Pursuant to Annexure I (Part II) of Clause 41 of Listing Agreement)

Sl. No.	Particulars	3 months ended on 30/09/2013	3 months ended on 30/06/2013	3 months ended on 30/09/2012	9 months ended on 30/09/2013	9 months ended on 30/09/2012	12 months ended on 31/12/2012
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
(a)	Number of Shares	33,730,920	33,730,920	44,731,250	33,730,920	44,731,250	44,731,250
(b)	Percentage of Shareholding	26.30%	26.30%	34.88%	26.30%	34.88%	34.88%
2	Promoters and Promoter Group Shareholding						
(a)	Fledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
(b)	Non - encumbered						
	- Number of Shares	94,519,080	94,519,080	83,518,750	94,519,080	83,518,750	83,518,750
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	73.70%	73.70%	65.12%	73.70%	65.12%	65.12%

Sl. No.	Particulars	3 months ended on 30/09/2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	43
	Disposed of during the quarter	45
	Remaining unresolved at the end of the quarter	Nil

Place: Gandhinagar
Date : 12 November, 2013



For Gujarat Gas Company Limited

[Signature]
Managing Director

GUJARAT GAS COMPANY LIMITED

Regd. Office: 2, Shantisadan Society, Nr. Farimal Garden, Ellisbridge, Ahmedabad - 380 006
web site: www.gujaratgas.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th SEPTEMBER 2013
(Pursuant to Annexure I (Part I) of Clause 41 of Listing Agreement)

Sr. No.	Particulars	Rs. in Million					
		3 months ended on 30/09/2013 (Unaudited)	3 months ended on 30/06/2013 (Unaudited)	3 months ended on 30/09/2012 (Unaudited)	9 months ended on 30/09/2013 (Unaudited)	9 months ended on 30/09/2012 (Unaudited)	12 months ended on 31/12/2012 (Audited)
1	Income from Operations						
(a)	Net sales (Net of excise duty)	8,282.56	7,468.36	8,301.89	23,379.49	23,103.79	30,669.09
(b)	Other Operating Income	34.31	42.62	57.56	122.27	209.68	252.22
	Total Income from Operations (net)	8,316.87	7,510.98	8,359.45	23,501.76	23,313.47	30,921.31
2	Expenses						
(a)	Cost of material consumed	5,955.85	5,419.79	6,504.64	17,815.97	18,800.98	24,837.48
(b)	Employee benefits expense	143.10	177.23	154.60	484.64	478.51	635.21
(c)	Depreciation	192.19	189.97	160.29	566.10	472.00	653.62
(d)	Other expenses	347.99	354.88	332.71	1,052.97	1,073.00	1,399.38
	Total Expenses	6,639.13	6,139.87	7,152.24	19,919.68	20,824.49	27,525.69
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	1,677.74	1,371.11	1,207.21	3,582.08	2,488.98	3,395.62
4	Other Income	104.55	125.39	188.34	483.58	587.90	654.30
5	Profit from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	1,782.29	1,496.50	1,395.55	4,065.66	3,046.88	4,049.92
6	Finance Costs	0.60	0.67	0.39	1.48	1.20	1.58
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	1,781.69	1,495.83	1,395.16	4,064.18	3,045.68	4,048.34
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	1,781.69	1,495.83	1,395.16	4,064.18	3,045.68	4,048.34
10	Tax expenses	587.00	484.75	401.85	1,267.75	871.85	1,181.85
11	Net Profit from Ordinary Activities after tax (9-10)	1,194.69	1,011.08	993.31	2,796.43	2,173.83	2,866.49
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	1,194.69	1,011.08	993.31	2,796.43	2,173.83	2,866.49
14	Paid-up Equity Share Capital (Face Value Rs. 2 each)	256.50	256.50	256.50	256.50	256.50	256.50
15	Reserves excluding revaluation reserves	-	-	-	-	-	9,162.54
16(i)	Basic & Diluted Earnings Per Share in Rs. (before extraordinary items) (Face Value Rs. 2 each) (not annualised)	9.32	7.89	7.75	21.80	16.93	22.93
16(ii)	Basic & Diluted Earnings Per Share in Rs. (after extraordinary items) (Face Value Rs. 2 each) (not annualised)	9.32	7.89	7.75	21.80	16.93	22.93

Notes:

- The above results were approved by the Board of Directors in its meeting held on 12 November, 2013 at Gandhinagar.
- The Company has redeemed the 7.5% Redeemable Cumulative Non-convertible Preference Shares (RCNPS) during the quarter ended on 31st March, 2012. Accordingly, dividend on the RCNPS till the date of redemption has been considered in determining the EPS for the respective quarters / periods.
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- The Board of Directors has approved payment of interim dividend of Rs. 9 per Equity Share of face value of Rs. 2 each aggregating to Rs. 1350.41 million (including dividend distribution tax of Rs. 196.36 million). The record date for the purpose of payment of interim dividend is fixed as November 25, 2013. The interim dividend will be paid/despatched on December 9, 2013.
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- Previous period figures have been reclassified / regrouped wherever considered necessary to conform to the current period figures.

Place: Gandhinagar
Date: 12 November 2013



For Gujarat Gas Company Limited

[Signature]
Managing Director

GUJARAT GAS COMPANY LIMITED

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1	Public Shareholding						
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(b)	Percentage of Shareholding	26.30%	26.30%	34.88%	26.30%	34.88%	34.88%
2	Promoters and Promoter Group Shareholding						
(a)	Fledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
(b)	Non - encumbered						
	- Number of Shares	94,519,080	94,519,080	83,518,750	94,519,080	83,518,750	83,518,750
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	73.70%	73.70%	65.12%	73.70%	65.12%	65.12%

Sr. No.	Particulars	3 months ended on 30/09/2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	45
	Disposed of during the quarter	45
	Remaining unresolved at the end of the quarter	Nil

Place: Gandhinagar
Date : 12 November, 2013



For Gujarat Gas Company Limited

(Signature)
Managing Director

GGCL/SEC/2013/ 13386 to 13389

By Fax and Courier

12 November 2013



GUJARAT GAS

To,

Bombay Stock Exchange Limited, Phiroze Jijibhoy Tower, Dalal Street, Mumbai Fax No. (022) 2272 3121/ 2272 3719	Ahmedabad Stock Exchange Limited, Kamdheni Complex, Nr. Panjara Pole, Ambawadi, Ahmedabad – 380 015 Fax No. (079) 2630 8877
Vadodara Stock Exchange Limited, 3 rd Floor, Fortune Towers, Sayajigunj, Vadodara Fax No. – (0265) 2361 452	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Fax No. – (022) 2659 8237 / 38

Kind Attn.: Listing Department

Dear Sirs,

Sub.: Compliance with Listing Agreement

In compliance to the Listing Agreement, we hereby inform you that the Board of Directors of the Company at its meeting held today, has declared the payment of Interim Dividend of Rs. 9/- per equity share of Rs. 2/- each. This interim dividend will be paid/ dispatched on 9 December 2013.

Further the Company has fixed 25 November 2013 as the Record Date for the purpose of determining the payment of interim dividend on its equity shares

Please take the above on your records.

Thanking you,

Yours faithfully,

For Gujarat Gas Company Limited

Rajeshwari Sharma

Rajeshwari Sharma
Company Secretary