

Press Release

Gujarat Gas Announces Q4 FY 25 and Annual for FY 2024-25 Financial Results

- Achieved Highest CNG volume of 3.22 mmcmd in Q4 FY25. CNG volume increased by 3% compared to Q3 FY25. CNG volume has seen an annual growth of ~12%.
- EBITDA at Rs. 524 Crore increased by 19% as compared to Q3 FY25.
- PAT at Rs. 287 Crore increased by 30% as compared to Q3 FY25.
- Board of Directors has approved Business Development Policy and also approved for constitution of "Committee of Directors for Business Development".
- Dividend recommended by Board – Rs. 5.82 per share at 291% of Face Value for FY 25 (Subject to approval in AGM)

The Company registered Revenue from Operations of Rs. 4,289 Crore during the quarter ended on 31st March 2025 as against Rs. 4,294 Crore for quarter ended on Q4 FY 2024 and Rs. 4,333 Crores against Q3 FY 2025. EBITDA for the current quarter is Rs. 524 Crore as compared to Rs. 622 Crore in the Q4 FY 2024 and Rs. 439 Crores for Q3 FY 2025. The Standalone Profit Before Tax (PBT) for the quarter ended on 31st March 2025 is Rs 388 Crore as compared to Rs 550 Crore for quarter ended on Q4 FY 2024 and Rs 300 Crores for Q3 FY 2025.

For the quarter ended on 31st March 2025, the Company's sales volumes are at 9.31 mmcmd as compared to 9.69 mmcmd for same quarter previous year. The industrial sales volumes are 5.03 mmcmd for quarter ended 31st March 2025 as compared to 5.80 mmcmd for same quarter previous year. The Domestic sale volume increased to 0.89 mmcmd for quarter ended 31st March 2025 from 0.85 mmcmd for same quarter previous year.

Details of sales volume for the current quarter is as under:

Sales Volumes (in mmcmd)	Q4 FY 2025
Industrial	5.03
CNG	3.22
PNG – Domestic	0.89
PNG – Commercial	0.16
Total[^]	9.31

[^] Rounded off to two decimals.

The Compressed Natural Gas (CNG) category continues to witness strong momentum in terms of volume registering a 12% rise YoY and achieving highest ever CNG volume of 3.06 mmcmd during FY 2024-25 in comparison to 2.72 mmcmd in FY 2023-24. Company is also aggressively pushing for FDODO model, GGL has signed 60+ agreement with various dealers under FDODO scheme as on date, which will help in accelerating growth. During the quarter, the Company added more than ~38,700 new domestic customers and 3 new CNG stations.

About the Company

Gujarat Gas Limited is the largest City Gas Distribution Company in India. The company has a successful track record of providing uninterrupted services to households for over 3 decades through a network of 42600+ kms of gas pipeline, distributing annually approx. 9.62 mmcmd of natural gas. The company operates 828+ CNG stations and provides natural gas to more than 22.67 lakh households in six states and one union territory.

52

