

Gujarat Gas Announces Q1 FY 26 Financial Results

Quarterly Key Highlights – Q1 FY26

- **Achieved Highest CNG volume of 3.33 mmcmd in Q1 FY26, as compared to 3.22 mmcmd to Q4 FY25.**
- **EBITDA at Rs. 579 Crore, increased by ~11% as compared to Rs. 524 Crore Q4 FY25.**
- **PAT at Rs. 327 Crore increased by ~14% as compared to Rs. 287 Crore Q4 FY25.**

Quarterly Financial Performance

- Revenue from operations for Q1 FY26 stood at ₹4,065 crore, compared to ₹4,615 crore in Q1 FY25
- EBITDA for the quarter stood at ₹579 crore, up from ₹574 crore in Q1 FY25.
- Profit After Tax (PAT) for the quarter stood at ₹327 crore from ₹330 crore in Q1 FY25.

Quarterly Operational Performance

- The CNG category continues to witness strong momentum in terms of volume registering a 12% rise YoY and achieving highest ever CNG volume of 3.33 mmcmd during Q1 FY 26 backed by network of 830 CNG Stations.
- Company is also aggressively pushing for FDODO model, GGL has signed ~69 FDODO agreement with various dealers as on date, which will help in accelerating growth.
- Company added 35,000+ new domestic customers added in Q1 FY26 and provides natural gas to more than 23.02 lakh households.

Details of sales volume for the current quarter is as under:

Sales Volumes (in mmcmd)	Q1 FY 2026[^]
Industrial	4.71
CNG	3.33
PNG – Domestic	0.69
PNG – Commercial	0.14
Total	8.88

[^]Volumes rounded to two decimals.

Business Development

At Gujarat Gas Limited, with a commitment of providing complete energy solutions that empower communities, businesses and industries and with an aim to become a total energy solution provider, Board of Directors of GGL has approved to undertake sourcing and sale of Propane / LPG to Industrial customers. This reiterates our commitment towards customer centric approach.

About the Company

Gujarat Gas Limited is the largest City Gas Distribution Company in India. The company has a successful track record of providing uninterrupted services to households for over 3 decades through a network of 43,300+ kms of gas pipeline, distributing approx. 8.88 mmcmd of natural gas in Q1 FY 26. The company operates 830 CNG stations and provides natural gas to more than 23.02 lakh households in six states and one union territory.

