



GUJARAT GAS

GGCL/SEC/2014/13615

11 April 2014

By Fax and Courier

To,

Bombay Stock Exchange Limited, Phiroze Jijibhoy Tower, Dalal Street, Mumbai Fax No. (022) 2272 3121/ 2272 3719	Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Nr. Panjara Pole, Ambawadi, Ahmedabad – 380 015 Fax No. (079) 2630 8877
Vadodara Stock Exchange Limited, 3 <sup>rd</sup> Floor, Fortune Towers, Sayajigunj, Vadodara Fax No. – (0265) 2361 452	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Fax No. – (022) 2659 8237 / 38 / 47

Dear Sirs,

**Sub: Compliance under the Listing Agreement**

As per the provisions of Listing Agreements, we wish to inform you that the meeting of the Board of Directors of the Company will be held on 21 April 2014, to inter alia, consider and approve the proposed consolidation of the Company with GSPC Distribution Networks Limited ('GDNL'), GSPC Gas Limited ('GSPC Gas'), Gujarat Gas Financial Services Limited ('GFSL') and Gujarat Gas Trading Company Limited ('GTCL'), viz., the companies involved in City Gas Distribution business by way of proposed amalgamation.

It may be noted that the Board of Directors of the Company had already granted its in-principle approval to the aforesaid proposal at its meeting held on 24 February 2014.

It is further informed that as per the provisions of the Code of Conduct for Prevention of Insider Trading of the Company, the Trading Window for transactions in the equity shares of the Company by the Designated Employees and the Board of Directors of the Company has been closed from 1 April 2014 till the expiry of twenty four hours from the date of announcement to the stock exchanges of the financial results of the Company for the financial year ended 31 March 2014.

We request you to take the above on record.

Thanking you,  
Yours faithfully,

For Gujarat Gas Company Limited

*Rajeshwari Sharma*

**Rajeshwari Sharma**  
Company Secretary