

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY: GUJARAT GAS COMPANY LTD</b>			
<b>SCRIP CODE: 523477 - BOMBAY STOCK EXCHANGE LTD</b>			
<b>SCRIP CODE: 20860 AHMEDABAD Stock Exchange Ltd</b>			
<b>SCRIP CODE: 23477 - VADODARA Stock Exchange Ltd</b>			
<b>Gujarat Gas - National Stock Exchange of India Limited</b>			
<b>SCRIP CODE:</b>	<b>523477</b>	<b>Name of the Scrip: Equity Shares of Rs. 2/- each</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>30/06/2012</b>		
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>128250000</b>	<b>0</b>	<b>100.00</b>

## STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE 35

NAME OF THE COMPANY: GUJARAT GAS COMPANY LIMITED

SCRIP CODE: 523477 - Bombay Stock Exchange Ltd

SCRIP CODE: 20860 - AHMEDABAD Stock Exchange Ltd

SCRIP CODE: 23477 - VADODARA Stock Exchange Ltd

Gujarat Gas- NATIONAL Stock Exchange of India Ltd

QUARTER ENDED: 30.06.2012

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	83518750	83518750	65.12	65.12	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>1</b>	<b>83518750</b>	<b>83518750</b>	<b>65.12</b>	<b>65.12</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>1</b>	<b>83518750</b>	<b>83518750</b>	<b>65.12</b>	<b>65.12</b>	<b>0</b>	<b>0.00</b>
(B)	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	27	5475497	5474497	4.27	4.27		
(b)	Financial Institutions /Banks	1	132865	132865	0.10	0.10		
	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	6	3415257	3413257	2.66	2.66		
(f)	Foreign Institutional Investors	55	21459793	21459793	16.73	16.73		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>89</b>	<b>30483412</b>	<b>30480412</b>	<b>23.77</b>	<b>23.77</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	689	3127265	3119255	2.44	2.44		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	28704	10139485	8391585	7.91	7.91		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	5	412722	349722	0.32	0.32		
(c)	Others							
	NON RESIDENT INDIANS	581	296692	290692	0.23	0.23		
	CLEARING MEMBERS	126	59479	59479	0.05	0.05		
	TRUSTS	7	5950	5950	0.00	0.00		
	FOREIGN MUTUAL FUNDS	5	13000	0	0.01	0.01		
	HUF	601	193245	193245	0.15	0.15		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>30718</b>	<b>14247838</b>	<b>12409928</b>	<b>11.11</b>	<b>11.11</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>30807</b>	<b>44731250</b>	<b>42890340</b>	<b>34.88</b>	<b>34.88</b>		
	<b>Total (A+B) :</b>	<b>30808</b>	<b>128250000</b>	<b>126409090</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public							
	<b>GRAND TOTAL (A+B+C) :</b>	<b>30808</b>	<b>128250000</b>	<b>126409090</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Name of the Shareholder	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"				Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Details of Shares held				AS a percentage			AS a % total number of warrants of the same class		AS a % total number of convertible securities of the same class		
(I)	No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage (V)=(V)/(III)*100	AS a % of grand total (A)+(B)+(C) clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(X)	(XI)	(XII)
BG ASIA PACIFIC HOLDINGS PTE LIMITED	83518750	65.12	(V)	(V)=(V)/(III)*100 0.00	(VI)	(VII)	(IX)	(X)	(XI)	0	0	65.12
<b>TOTAL :</b>	<b>83518750</b>	<b>65.12183236</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>65.12</b>

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the shareholder	Details of shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
ABERDEEN GLOBAL INDIAN EQUITY FUND MAURITIUS LIMITED	12256000	9.56	0	0.00	0	0.00	0.00	9.56
ABERDEEN GLOBAL-ASIAN SMALLER COMPANIES FUND	3040643	2.37	0	0.00	0	0.00	0.00	2.37
SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT THEMATICFUNDS ENERGY OPPORTUNITIES	1368932	1.07	0	0.00	0	0.00	0.00	1.07
<b>TOTAL :</b>	<b>16665575</b>	<b>12.99</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>12.99</b>

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
ABERDEEN GLOBAL INDIAN EQUITY FUND MAURITIUS LIMITED	12256000	9.56	0	0.00	0	0.00	9.56
<b>TOTAL :</b>	<b>12256000</b>	<b>9.56</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>9.56</b>

STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"

NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE
		0	0
<b>TOTAL :</b>		<b>0</b>	<b>0</b>

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(l)(a))
	0	0	0.00
<b>TOTAL :</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.

Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SD Rs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above)
		0	0.00
<b>TOTAL :</b>		<b>0</b>	<b>0.00</b>