

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: GUJARAT GAS COMPANY LTD			
SCRIP CODE: 523477- BOMBAY STOCK EXCHANGE LTD			
SCRIP CODE: 20860 - AHMEDABAD Stock Exchange Ltd			
SCRIP CODE: 23477 - VADODARA Stock Exchange Ltd			
Gujarat Gas - National Stock Exchange of India Limited			
SCRIP CODE:	523477	Name of the Scrip: Equity Shares of Rs. 2/- each	
Class of Security:			
QUARTER ENDED:	31/12/2011		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	128250000	0	100.00

STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35
NAME OF THE COMPANY: GUJARAT GAS COMPANY LIMITED
SCRIP CODE: 523477 - Bombay Stock Exchange Ltd
SCRIP CODE: 20860 - AHMEDABAD Stock Exchange Ltd
SCRIP CODE: 23477 - VADODARA Stock Exchange Ltd
Gujarat Gas - NATIONAL Stock Exchange of India Ltd

QUARTER ENDED: 31.12.2011

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	0	0	0	0.00	0.00	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	83518750	83518750	65.12	65.12	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	1	83518750	83518750	65.12	65.12	0	0.00
	Total A=A(1)+A(2)	1	83518750	83518750	65.12	65.12	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	38	6277407	6276407	4.89	4.89		
(b)	Financial Institutions /Banks	2	138335	138335	0.11	0.11		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	6	3315257	3313257	2.58	2.58		
(f)	Foreign Institutional Investors	54	20665674	20665674	16.11	16.11		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	100	30396673	30393673	23.70	23.70		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	585	3565449	3557439	2.78	2.78		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	23877	9836144	8044744	7.67	7.67		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	5	414336	351336	0.32	0.32		
(c)	Others							
	Sub-Total B(2) :	25520	14334577	12452167	11.18	11.18		
	Total B=B(1)+B(2) :	25620	44731250	42845840	34.88	34.88		
	Total (A+B) :	25621	128250000	126364590	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C) :	25621	128250000	126364590	100.00	100.00	0	0.00

(I)(b) Sr.No	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"			Encumbered shares (*)			Details of Warrants			Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
	Name of the Shareholder	No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage (VI)=(V)/(III)*100	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BG ASIA PACIFIC HOLDINGS PTE LIMITED	83518750	65.12	0	0.00	0	0.00	0.00	0	0	83518750
TOTAL :		83518750	65.12	0	0.00	0	0.00	0	0	0	83518750

(I)(c)(i) Sr.No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants	Details of convertible securities	% w.r.t total number of convertible securities of the same class	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	ABERDEEN GLOBAL INDIAN EQUITY FUND MAURITIUS LIMITED	12256000	9.56	0	0.00	0	0.00
2	ABERDEEN GLOBAL-ASIAN SMALLER COMPANIES FUND	2700643	2.11	0	0.00	0	0.00
TOTAL :		14956643	11.66	0	0.00	0	0.00

(I)(c)(ii) Sr.No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants	Details of convertible securities	% w.r.t total number of convertible securities of the same class	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	ABERDEEN GLOBAL INDIAN EQUITY FUND MAURITIUS LIMITED	12256000	9.56	0	0.00	0	0.00
TOTAL :		12256000	9.56	0	0.00	0	0.00

STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES
			PERCENTAGE
TOTAL :			0
			0

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a)
TOTAL :			0	0
			0	0

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,S DRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
TOTAL :			0	0
			0	0