

Ref: DCS/AMAL/CS/TRD/1751/2015-16

September 11, 2015

The Company Secretary,
Gujarat Gas Limited
Block No. 15, 3rd Floor,
Udyog Bhavan, Sector- 11,
Gandhinagar- 382 011,
Gujarat.

Dear Sir,


Re: **Listing of 13,76,78,025 Equity shares of Rs.10/- each of Gujarat Gas Limited**

With respect to the various letters and email resting with Letter dated September 10, 2015, we have pleasure in advising that effective from Tuesday, September 15, 2015, the equity shares of the company are listed on the Exchange through 19(2)(b) route and members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. **20150911- 1** dated September 11, 2015 issued in this regard to the trading members of the Exchange for your information.

1. The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
2. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

If you require any further clarification, please feel free to contact Mr. Nitin Pujari on Tel. No. 022-2272 8398.

Yours faithfully,



Nitin Pujari
Manager



Lalit Phatak
Asst. Manger

Encl.: As above



No. 20150911-1

NOTICE

Sub: Listing of Equity Shares of Gujarat Gas Limited

Trading Members of the Exchange are hereby informed that effective from Tuesday, September 15, 2015, the equity shares of Gujarat Gas Limited shall be listed and admitted to dealings on the Exchange in the list of 'T' Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	: Gujarat Gas Limited ✓		
Registered Office	: Block No. 15, 3 rd Floor, Udyog Bhavan, Sector 11, Gandhinagar- 382 011, Gujarat.		
	: Tel:079-26462980		
	: Fax: 079-26466249		
	: Email ID: rajeshwari.sharma@gujaratgas.com ✓		
	: Website:www.gujaratgas.com		
Company Secretary & Compliance Officer	: Ms. Rajeshwari Sharma		
	: <u>Investor Designated Email ID:</u>		
	: Email ID: rajeshwari.sharma@gujaratgas.com		
Securities	: 13,76,78,025 equity shares of Rs. 10/- each allotted pursuant to the Composite Scheme of Amalgamation and Arrangement		
Distinctive numbers	: 1 to 137678025		
Scrip Code	: 539336 "		
Group	: T		
Market Lot	: 1		
Face Value & Paid up value	: Rs.10/- each fully paid		
Scrip ID on BOLT System	: GUJGAS		
Abbreviated name on BOLT	: GUJGAS		
ISIN No.	: INE844O01022		
Lock-in details	No. of Shares	Dist. Nos.	Lock-in upto
	3947369 ✓	9210527 to 13157895 ✓	15/09/2018
	14439414,	37890066 to 52329479 ✓	15/09/2018
	13096191	77529288 to 90625478 ✓	15/09/2018



1. The brief particulars of the Scheme of Amalgamation are as mentioned below:
 - a) The Scheme of Amalgamation of the Company was approved by the Hon'ble High Court of Gujarat vide its Order dated 30/03/2015.
 - b) Appointed Date: April 01, 2013.
 - c) Effective date: May 14, 2015.
 - d) Date of Allotment: June 2, 2015.
 - e) Pursuant to the Scheme of Amalgamation of Gujarat Gas Company Limited into the Company; 1 Equity shares of Rs.10/- each of Gujarat Gas Limited issued for every 1 Equity shares of Rs.2/- each held in Gujarat Gas Company Limited, 81 Equity shares of Rs.10/- each of Gujarat Gas Limited issued for every 76 Equity shares of Rs.10/- each held in GSPC Gas Company Limited & 1 Equity shares of Rs.10/- each of Gujarat Gas Limited issued for every 1 Equity shares of Rs.10/- each held in Gujarat Gas Financial Services Limited. The issued, subscribed and paid-up equity capital of the company post arrangement is Rs.1,37,67,80,250/- consisting of 13,76,78,025 equity shares of Rs.10/- each.
2. As per Exchange Notice No. 20150520-34 dated May 20, 2015, Gujarat Gas Company Limited had fixed Record Date as May 28, 2015 for giving effect to the Scheme of Arrangement.
3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable=1>
4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Karvy Computershare Private Limited.

Karvy Selenium Tower B, Plot No. 31-32,
Financial District, Nanakamguda, Serilingampally, Mandal,
Hyderabad- 500 032
Tel no.040 – 67161500
040 – 67161606

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.

In case the trading members require any clarification on the subject matter of the notice, they may please contact **Mr. Nitin Pujari on Tel. No. (022) 2272 8398.**

Nitin Pujari
Manager



GUJARAT GAS



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(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: GUJARAT GAS LIMITED		Name of the Scrip:	
SCRIP CODE:			
Class of Security:			
<i>AS ON :</i>	09/09/2015		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	137678025	0	100.00

GUJARAT GAS LIMITED (A Group Company of GSPC – Government of Gujarat Undertaking) (Formerly known as GSPC Distribution Networks Limited)

Corporate Office : 2, Shanti Sadan Society, Near Parimal Garden, Ellisbridge, Ahmedabad - 380 006, Gujarat, India.

Tel.: +91-79-26462980, 26460095 Fax : +91-79-26466249

Registered Office : Block No. 15, 3rd Floor, Udyog Bhavan, Sector- 11, Gandhinagar - 382 011, Gujarat, India.

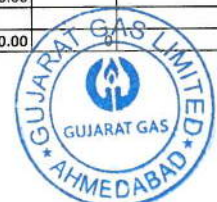
Website : www.gujaratgas.com, www.gspcgroup.com CIN : U40200GJ20125GC069118



GUJARAT GAS

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	1	8995462	8995462	6.53	6.53	0	0.00
(c)	Bodies Corporate	3	74841246	74574799	54.36	54.36	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	4	83836708	83570261	60.89	60.89	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	4	83836708	83570261	60.89	60.89	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	29	4450028	4449028	3.23	3.23		
(b)	Financial Institutions /Banks	2	135019	135019	0.10	0.10		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	2371946	2369946	1.72	1.72		
(f)	Foreign Institutional Investors	79	16906193	16906193	12.28	12.28		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	114	23863186	23860186	17.33	17.33		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	648	15990651	11186592	11.61	11.61		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	26059	7824932	5760731	5.68	5.68		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	18	500609	437609	0.36	0.36		
(c)	Others							
	H U F	469	156998	156998	0.11	0.11		
	FRACTIONAL	1	6	0	0.00	0.00		
	STATE FINANCE CORPORATION	1	5328947	0	3.87	3.87		
	CLEARING MEMBERS	13	1660	1660	0.00	0.00		
	NON RESIDENT INDIANS	427	158728	154228	0.12	0.12		
	OVERSEAS CORPORATE BODIES	1	4000	4000	0.00	0.00		
	TRUSTS	3	3600	3600	0.00	0.00		
	FOREIGN MUTUAL FUNDS	4	8000	0	0.01	0.01		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	27644	29978131	17705418	21.77	21.77		
	Total B=B(1)+B(2) :	27758	53841317	41565604	39.11	39.11		
	Total (A+B) :	27762	137678025	125135865	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C) :	27762	137678025	125135865	100.00	0.00		0.00

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Registered Office : Block No. 15, 3rd Floor, Udyog Bhavan, Sector-11, Gandhinagar - 382 011, Gujarat, India.

Website : www.gujaratgas.com, www.gspcgroup.com **CIN :** U40200GJ2012SGC069118

(i)(b)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"														
	Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
No. of Shares held (iii)			As a % of grand total (A)+(B)+(C) (iv)	Pledge Shares (v)	AS a percentage (vi)=(v)/(iii)*100 (vi)	AS a % of grand total (A) + (B) + (C) of sub-clause (i)(a) (vii)	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)	(xii)				
		1 GUJARAT STATE PETROLEUM CORPORATION LIMITED	39106328	28.40	0	0.00	0.00	0.00	0	0.00	0	0.00	0	0.00	28.40
		2 GUJARAT STATE PETRONET LIMITED	35468471	25.76	0	0.00	0.00	0.00	0	0.00	0	0.00	0	0.00	25.76
		3 GOVERNOR OF GUJARAT	8995462	6.53	0	0.00	0.00	0.00	0	0.00	0	0.00	0	0.00	6.53
		4 GUJARAT STATE ENERGY GENERATION LIMITED	266447	0.19	0	0.00	0.00	0.00	0	0.00	0	0.00	0	0.00	0.19
		TOTAL :	83836708	60.89	0	0.00	0.00	0.00	0	0.00	0	0.00	0	0.00	60.89



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GUJARAT GAS

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Website : www.gujaratgas.com, www.gspcgroup.com **CIN :** U40200GJ2012SGC069118

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)-(B)-(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ABERDEEN GLOBAL INDIAN EQUITY (MAURITIUS) LIMITED	7362972	5.35	0	0.00	0	0.00	5.35
2	GUJARAT STATE FERTILIZERS AND CHEMICALS LIMITED	9382895	6.82	0	0.00	0	0.00	6.82
3	GUJARAT INDUSTRIAL DEVELOPMENT CORPORATION	5328947	3.87	0	0.00	0	0.00	3.87
4	GUJARAT ALKALIES & CHEMICALS LIMITED	4263157	3.10	0	0.00	0	0.00	3.10
	TOTAL :	26337971	19.13	0	0.00	0	0.00	19.13

RAT



Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with shares held	Number of shares held	Shares as a percentage of total number of shares (i.e., $\frac{\text{Grant total (A)} + \text{(B)} + \text{(C)}}{\text{I(a) above}}$)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ABERDEEN GLOBAL INDIAN EQUITY (MAURITIUS) LIMITED	7362972	5.35	0	0.00	0	0.00	5.35
2	GUJARAT STATE FERTILIZERS AND CHEMICALS LIMITED	9382895	6.82	0	0.00	0	0.00	6.82
	TOTAL :	16745867	12.16	0	0.00	0	0.00	12.16

RAT



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(i)(d)		Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above}
Sr.No.	Name of the shareholder		Promoter/Promoter Group/Public
1	GUJARAT STATE PETROLEUM CORPORATION LIMITED	14439414	10.49 Promoter
2	GUJARAT STATE PETRONET LIMITED	13096191	9.51 Promoter
3	GUJARAT STATE FERTILIZERS AND CHEMICALS LIMITED	3947369	2.87 Public
	TOTAL :	31482974	22.87

RAT



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(III)(a)			
			Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
		0	0
	TOTAL :		0

RAT



Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(II)(b)	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
Sr.No.				
TOTAL :			0	0

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NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : LISTING	
Download Ref.No.: NSE/CML/30732	Date : September 11, 2015
Circular Ref.No.: 936/2015	

To All Members

Sub : Listing of Equity Shares of Gujarat Gas Limited pursuant to Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from September 15, 2015 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from September 15, 2015.

**For and on behalf of
National Stock Exchange of India Limited**

Kamlesh Patel
Manager

Telephone No	Fax No	Email id
+91-22-26598235/36, 8346	+91-22-26598237/38	cmlist@nse.co.in

Annexure

Gujarat Gas Limited

Symbol	GUJGASLTD			
Name of the Company	Gujarat Gas Limited			
Series	BE - Trade for Trade			
Security Description	Equity shares of Rs.10/- each allotted pursuant to Scheme of Arrangement			
ISIN	INE844O01022			
Face Value	Rs.10/-			
Paid-up Value	Rs.10/-			
No. of securities	137678025			
Distinctive number range	1 To 137678025			
Market lot	1			
Pari Passu	Yes			
Remarks	Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/Cir/ISD/1/2010 dated September 2, 2010			
Lock-In Details				
	No. of securities	Distinctive Numbers From	Distinctive Numbers To	Expiry Date
	3947369	9210527	13157895	15-Sep-2018
	14439414	37890066	52329479	15-Sep-2018
	13096191	77529288	90625478	15-Sep-2018

Address of Registered office of the Company:

Gujarat Gas Limited
 Block No. 15, 3rd Floor, Udyog Bhavan,
 Sector 11, Gandhinagar- 382 011,
 Gujarat.
 Tel:079-26462980
 Fax: 079-26466249
 Email ID: rajeshwari.sharma@gujaratgas.com
 Website:www.gujaratgas.com

Address of Corporate office of the Company:

Gujarat Gas Limited
 2, Shantisadan Society,
 Near Parimal Garden, Ellisbridge,
 Ahamedabad - 380006
 Tel: 079 – 26462980

Fax: 079 - 26466249
Contact Person: Ms. Rajeshwari Sharma
Website: www.gujaratgas.com
Email: rajeshwari.sharma@gujaratgas.com
Financial year: 1st April to 31st March

Address of the Registrar and Share Transfer Agent:

Karvy Computershare Private Limited.
Karvy Selenium Tower B, Plot No. 31-32,
Financial District, Nanakamguda,
Serilingampally, Mandal,
Hyderabad- 500 032
Tel: 040 – 67161500
Fax: 040 – 23420814
Contact Person: Mr. Padala Sriram Murthy