

Ref: NSE/LIST/36704

August 5, 2015

The Company Secretary  
Gujarat Gas Limited,  
2, Shantisadan Society,  
Nr. Parimal Garden,  
Ellisbridge, Ahmedabad - 380006

**Kind Attn.: Ms. Rajeswari Sharma**

Dear Madam,

**Sub: In-principle approval for listing of 137,678,025 equity shares of Rs. 10/- each of Gujarat Gas Limited bearing distinctive numbers from 1 to 137678025 pursuant to Scheme of Arrangement.**

We are in receipt of your application for the listing of the above-mentioned shares on the Exchange.

We are pleased to grant in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following details/ documents:

1. Relaxation of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
2. Advertisement given in the newspaper as required under SEBI circular no. SEBI/CFD/SCRR/01/2009/03/09 dated September 3, 2009

Yours faithfully,  
For National Stock Exchange of India Limited

Kamlesh Patel  
Manager

Cc: National Securities Depository Limited  
4th Floor, Trade World,  
Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai - 400 013

Central Depository Services Limited  
P. J. Towers, 28th Floor,  
Dalal Street, Mumbai – 400 023

P.S. Checklist of all the further issues is available on website of the exchange at the following URL [http://www.nseindia.com/corporates/content/further\\_issues.htm](http://www.nseindia.com/corporates/content/further_issues.htm)