



GUJARAT GAS

GGL/SEC/2016/227

1st June, 2016

To,

Bombay Stock Exchange Limited, Phiroze Jjibhoy Tower, Dalal Street, Mumbai	Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Nr. Panjara Pole, Ambawadi, Ahmedabad – 380 015
Vadodara Stock Exchange Limited, 3 rd Floor, Fortune Towers, Sayajigunj, Vadodara	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Kind Attn.: Manager Listing /Market Operations.

Company Code: BSE-GUJGAS, NSE-GUJGASLTD.

Sub: Declaration regarding unmodified Audit Reports in respect of Standalone and Consolidated Financial Statements for the year ended 31st March, 2016 under SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Dear Sir/Madam,

This has reference to our letter dated 17th May, 2016 vide which Financial Results (Standalone and Consolidated) were submitted by the Company along with Auditor's Report and Form A (for Standalone and Consolidated Reports) copy of Form A is attached as enclosure.

In this regard, in compliance with SEBI Circular No SEBI/LAD-NRO/GN/2016-17/001 dated 25th May, 2016, read with circular No CIR/CFD/CMD/56/2016 dated 27th May, 2016, we hereby confirm that the Audit Reports in respect of Standalone and Consolidated Financial Statements for the year ended 31st March, 2016 issued by Manubhai & Shah LLP, Chartered Accountants, Statutory Auditors of the Company are with unmodified opinion as per attached Forms A hereto.

We request you to take the above on record.

Thanking You,

Yours faithfully,

For, Gujarat Gas Limited


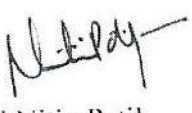

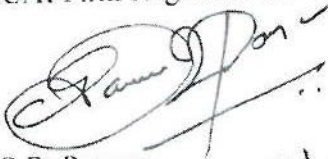
Rajeshwari Sharma

Rajeshwari Sharma
Company Secretary



FORM A (for audit report with unmodified opinion)

[Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

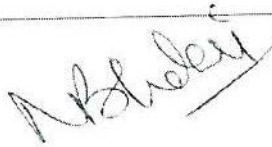
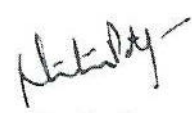


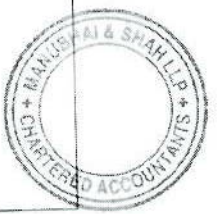
1.	Name of the company	Gujarat Gas Limited (Formerly Known as GSPC Distribution Networks Limited)
2.	Annual financial statements for the year ended	31 st March 2016 (Standalone)
3.	Type of Audit observation	Un-modified
4.	Frequency of observation	Not Applicable
5.	To be signed by-	
	CFO	 Shri Nitesh Bhandari
	In-charge CEO	 Shri Nitin Patil
	Chairman, Audit Committee	 Shri Jal Patel
	Auditor of the Company	For, Manubhai & Shah, LLP Chartered Accountants ICAI Firm Regn No. 106041W/W100136  G R Parmar Partner (Membership No 121462) 17/05/2016



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FORM A (for audit report with unmodified opinion)

[Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

1.	Name of the company	Gujarat Gas Limited (Formerly Known as GSPC Distribution Networks Limited)
2.	Annual financial statements for the year ended	31 st March 2016 (Consolidated)
3.	Type of Audit observation	Un-modified
4.	Frequency of observation	Not Applicable
5.	To be signed by-	
	CFO	Shri Nitesh Bhandari
	In-charge CEO	 Shri Nitin Patil
	Chairman, Audit Committee	 Shri Jal Patel
	Auditor of the Company	For, Manubhai & Shah, LLP Chartered Accountants ICAI Firm Regn No. 106041W/W100136  G.R. Parmar Partner (Membership No 121462) 17/05/2016 

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