



GUJARAT GAS

GGCL/SEC/2015/18425-18428

15 May 2015

To,

Bombay Stock Exchange Limited, Phiroze Jijibhoy Tower, (18425) Dalal Street, Mumbai Fax No. (022) 2272 3121/ 2272 3719	Ahmedabad Stock Exchange Limited, Kamdhenu Complex, (18426) Nr. Panjara Pole, Ambawadi, Ahmedabad – 380 015 Fax No. (079) 2630 8877
Vadodara Stock Exchange Limited, 3 <sup>rd</sup> Floor, (18427) Fortune Towers, Sayajigunj, Vadodara Fax No. – (0265) 2361 452	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, (18428) Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Fax No. – (022) 2659 8237 / 38 / 47

Dear Sirs,

**Sub: Compliance under the Listing Agreement**

Pursuant to the Listing Agreement, we hereby inform the following:

1. On 14 May 2015, the Company has filed with the Registrar of Companies, Ahmedabad, in E-form INC -28, the Order of the Honorable High Court of Gujarat at Ahmedabad, sanctioning the Composite Scheme of Arrangement in nature of amalgamation of GSPC Gas Company Limited, Gujarat Gas Company Limited, Gujarat Gas Financial Services Limited and Gujarat Gas Trading Company Limited with GSPC Distribution Networks Limited and Restructuring of share capital of GSPC Distribution Networks Limited (the "Scheme") under Sections 391 to 394 read with Section 100 to 103 and other applicable provisions of the Companies Act, 1956.

With the above stated filing, the merger of Gujarat Gas Company Limited along with other Transferor Companies, in to GSPC Distributions Networks Limited (GDNL), the transferee/surviving entity, has been consummated.

2. GSPC Distribution Networks Limited (GDNL) (the surviving entity) has fixed 28 May 2015, as the Record Date for determining the names of the shareholders of Gujarat Gas Company Limited who would be entitled to receive 1 (one) equity share of Rs. 10 each of GDNL for every 1 (one) equity share of Rs. 2 each of Gujarat Gas Company Limited held pursuant to amalgamation of Gujarat Gas Company Limited into GDNL.

We request you to take the above on record.

Thanking you,

Yours faithfully,  
For Gujarat Gas Company Limited

*Rajeshwari Sharma*

Rajeshwari Sharma  
Company Secretary

GUJARAT GAS COMPANY LIMITED

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